Rural Health Center Program Participants

Five hundred ninety-five Rural Health Center Program participants provide tremendous value and impact to the communities they serve through CARE FOR VULNERABLE POPULATIONS, SAVINGS TO THE SYSTEM, ECONOMIC STIMULUS, STATE-OF-THE-ART PRACTICES, and INTEGRATED CARE with a focus on MANAGING CHRONIC CONDITIONS, PREVENTATIVE CARE, and QUALITY HEALTH OUTCOMES.

This report highlights their 2023 savings and contributions.



ECONOMIC STIMULUS

92,985	108,943	201,928
HEALTH CENTER	OTHER	TOTAL
JOBS	JOBS	JOBS
\$15.3 Billion	\$22.5 Billion	\$37.8 Billion
DIRECT HEALTH CENTER SPENDING	COMMUNITY SPENDING	TOTAL ECONOMIC IMPACT OF CURRENT OPERATIONS
\$1.0 Billion	\$3.6 Billion	\$4.6 Billion
STATE & LOCAL TAX	FEDERAL TAX	ANNUAL TAX
REVENUES	REVENUES	REVENUES

		Employment (# of FTEs)	Economic Impact	State & Local Tax Revenues	Federal Tax Revenues
	Direct	92,985	\$15,270,292,969	\$257,036,194	\$1,806,508,162
Community	Indirect	40,551	\$7,858,866,449	\$187,549,467	\$684,585,119
Impact	Induced	68,392	\$14,678,302,157	\$473,034,204	\$1,157,972,693
	Total	201,928	\$37,807,461,575	\$917,619,866	\$3,649,065,974
			\$4,566,685,840		85,840



SAVINGS TO THE SYSTEM

24%	\$9.4 Billion	\$17.0 Billion
LOWER COSTS FOR HEALTH	SAVINGS TO	SAVINGS TO THE OVERALL
CENTER MEDICAID	MEDICAID	HEALTH SYSTEM
PATIENTS		



CARE FOR VULNERABLE POPULATIONS

12.1%	36,961,550	3,315,225	40,276,775
4-YEAR	CLINIC	VIRTUAL	TOTAL
PATIENT GROWTH	VISITS	VISITS	VISITS

9,965,462			
PATIENTS SERVED			
26.6% 83.7% 38.8%			
CHILDREN & ADOLESCENTS	LOW INCOME	IDENTIFY AS AN ETHNIC OR RACIAL MINORITY	
476,929	212,578	233,061	
AGRICULTURAL WORKERS	VETERANS	HOMELESS	



Rural Health Center Program Participants



INTEGRATED CARE

8,376,242	1,989,907	197,203
PATIENTS RECEIVED MEDICAL CARE	PATIENTS RECEIVED DENTAL CARE	PATIENTS RECEIVED VISION CARE
878,195	89,947	640,689
PATIENTS RECEIVED BEHAVIORAL HEALTH CARE	PATIENTS RECEIVED SUBSTANCE USE DISORDER SERVICES	PATIENTS RECEIVED AT LEAST ONE ENABLING SERVICE TO OVERCOME BARRIERS TO CARE



MANAGING CHRONIC CONDITIONS

403,839	452,287	21,992
PATIENTS WITH	PATIENTS WITH	PATIENTS WITH
ASTHMA	HEART DISEASE	HIV

1,037,477	73.1%	2,091,970	67.8%
PATIENTS WITH DIABETES	PATIENTS WITH DIABETES CONTROLLED	PATIENTS WITH HYPERTENSION	PATIENTS WITH HYPERTENSION CONTROLLED



PREVENTATIVE CARE

896,558	1,878,537
CHILDREN ATTENDED	PATIENTS RECEIVED IMMUNIZATIONS AND
WELL-CHILD VISITS	SEASONAL FLU VACCINES

STATE-OF-THE-ART PRACTICES

53.6%	95.8%	82.2%
HEALTH CENTERS	HEALTH CENTERS	HEALTH CENTERS
PROVIDING	PROVIDING	HAVE INSTALLED AND
PHARMACY SERVICES	TELEHEALTH	CURRENTLY USE AN
	CARE	ELECTRONIC HEALTH
		RECORD (EHR)



Rural Health Center Program Participants

REFERENCES AND DATA SOURCES

- Savings to the System: Nocon et al. Health Care Use and Spending for Medicaid Enrollees in Federally Qualified Health Centers Versus Other Primary Care Settings. American Journal of Public Health: November 2016, Vol. 106, No. 11, pp. 1981-1989.
- IMPLAN model: The analyses featured in this report utilize an integrated economic modeling software
 called IMPLAN which applies the "multiplier effect" to capture the direct, indirect,
 and induced economic effects of health center business operations and capital project plans. IMPLAN
 generates multipliers by geographic region and by industry combined with a county/state database. It
 is widely used by economists, state and city planners, universities, and others to estimate the impact
 of projects and expenditures on the local economy.
- Economic Stimulus: Economic impact was measured using 2023 IMPLAN Online from IMPLAN Group LLC, IMPLAN System (data and software), 16905 Northcross Dr., Suite 120, Huntersville, NC 28078, www.IMPLAN.com.
- "Low Income" refers to those with earnings at or below 200% of federal poverty guidelines.
- Care for Vulnerable Populations: Bureau of Primary Health Care, HRSA, DHHS, 2023 Uniform Data System.
- Full-Time Equivalent (FTE) of 1.0 is equivalent to one full-time employee. In an organization that has a 40-hour work week, an employee who works 20 hours per week (i.e., 50 percent of full time) is reported as "0.5 FTE." FTE is also based on the number of months the employee works. An employee who works full time for four months out of the year would be reported as "0.33 FTE" (4 months/12 months).
- Integrated Care refers to comprehensive primary health care (e.g., primary medical, oral, mental, substance use disorder, vision, enabling services).
- The Health Center Program includes Federally Qualified Health Centers (FQHCs) receiving Section 330 funding and Look-Alikes.

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Capital Link is a non-profit organization that has worked with hundreds of health centers and primary care associations for nearly 30 years to plan for sustainability and growth, access capital, improve and optimize operations and financial management, and articulate value. We provide an extensive range of services, customized according to need, with the goal of strengthening health centers—financially and operationally—in a rapidly changing marketplace.

Capital Link maintains a database of over 21,000 health center audited financial statements from 2005 to 2023, incorporating more than 73% of all health centers nationally in any given year. This proprietary database also includes UDS data from 2005 through 2023, enabling us to provide information and insights tailored to the industry.

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