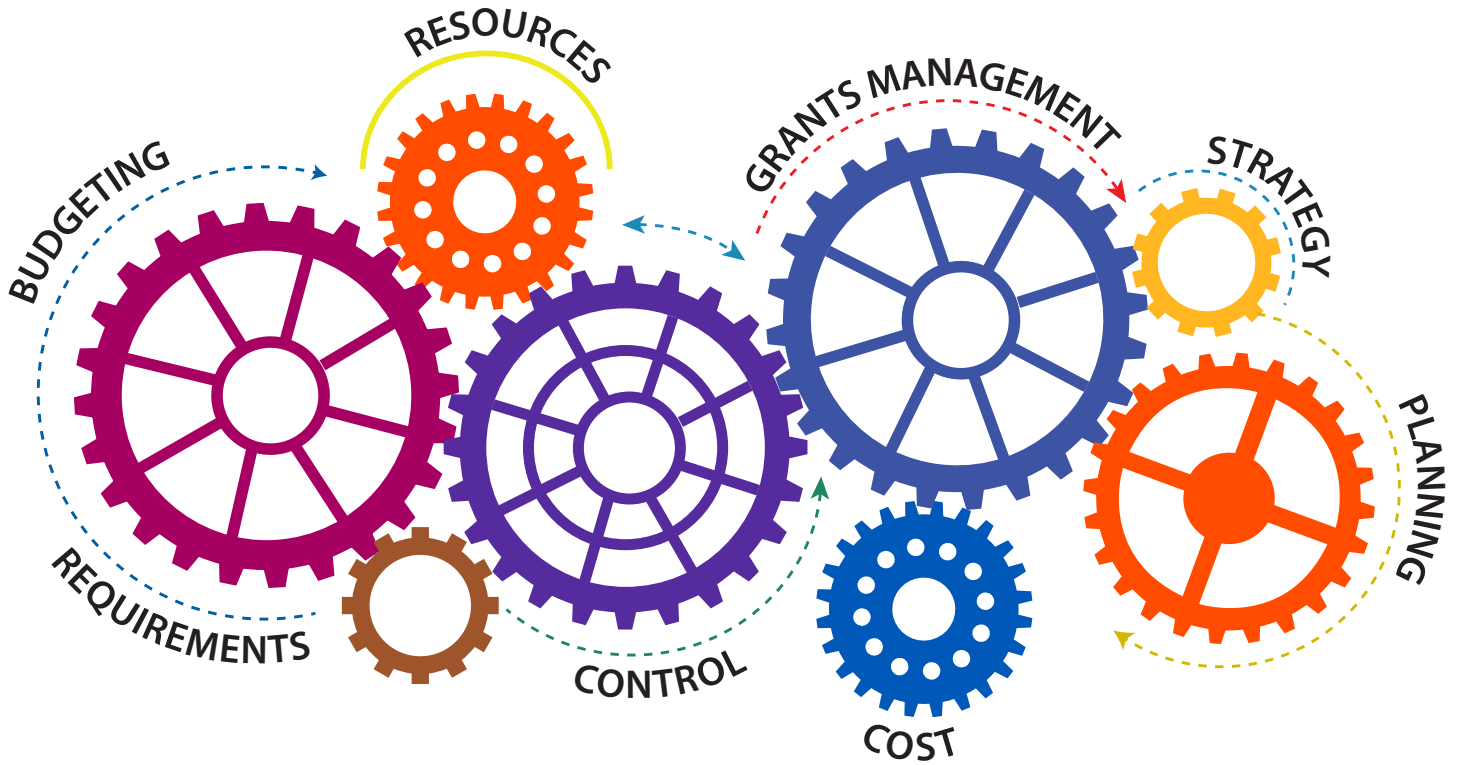


OFFERED BY:



NATIONAL ASSOCIATION OF
Community Health Centers®



Introduction to Community Health Center Finance



2023 TRAINING

Introduction to Community Health Center Finance - Hybrid

December 5 – 6, 2023
Portland, OR

Hybrid Event

Learning Objectives

By the end of this two-day training, participants will be able to:

- Recall the requirements of Section 330 grants management.
- Evaluate effective systems in the finance department for timely and accurate reporting of information.
- Explain the five elements of the Section 330 scope of project and how they influence health center finance and operations.

ACCOUNTING PROFESSIONALS (CPE) The National Association of Community Health Centers, Inc. (NACHC) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbregistry.org. (Sponsor #108392)

For questions or complaints, please contact trainings@nachc.org or 301-347-0400

This program has been recommended for 13.8 CPE and 11.5 CEU in the "Specialized Knowledge" category.

Delivery Method: Group Live and Group Internet-Based
Prerequisites and or PreWork: None
Program Level: Basic
Duration of Training: 2 days



NACHC's Introduction to Community Health Center Finance Workshop is an introductory level orientation to financial management, accounting principles, and terminology for health center CEOs, CFOs, COOs, Controllers, Finance Managers and accountants.

This training will focus on the following CFO Competencies:

Grant Compliance (Level 3)

Accounting and Finance Operations (Level 3)

Business Communication (Level 3)

These competencies align with NACHC's Value Transformation, with detailed descriptions of knowledge and skill levels. NACHC resources are mapped to competencies in the [TTA Catalog](#).

*Pricing Information

- Early Bird Registration Fee: \$875 if registration received by November 21, 2023
- Regular Registration Fee: \$975 if registration received after November 21, 2023

SAVE
10%
 ON EARLY
 REGISTRATION

Registration cutoff date (Last day to register online): November 28, 2023

Embassy Suites by Hilton Portland Downtown

Group Rate: \$129
Hotel Reservation Cutoff Date: November 12, 2023

NACHC has negotiated a discounted rate of \$129 a night which will be honored until or until the block has sold out, whichever occurs first.

Tip: We encourage you to register and pay (by credit card) for this training and book your hotel accommodations on the same day. A confirmed hotel reservation **does not** guarantee a spot in the training. If you have not received confirmation for participation in the training, you will be responsible for any hotel cancellation fees.

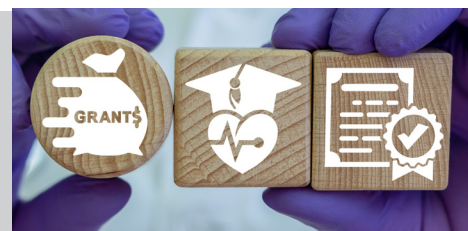
Introduction to Health Center Finance–Hybrid

Presenters:

Curt Degenfelder, *Curt Degenfelder Consulting, Inc., Los Angeles, CA*

Catherine Gilpin, CPA, *Director, Forvis, Springfield, MO*

Jeffrey E. Allen, CPA, *Partner, Forvis, Springfield, MO*



Day One: December 5, 2023 Hybrid LIVE in Pacific Time (PT)

8:00 am–9:00 am	Breakfast	
9:00 am–10:30 am	Introduction to Community Health Finance This session will cover the history of health centers, including relevant financial issues.	<i>Curt Degenfelder, Curt Degenfelder Consulting 1.8 CPE/1.5 CEU</i>
10:30 am–10:45 am	Break	
10:45 am–12:30 pm	Operating a CHC Finance Department This session will focus on developing accounting systems and generating reports.	<i>Jeffrey Allen, Forvis 2.0 CPE/1.75 CEU</i>
12:30 pm–1:30 pm	Lunch	
1:30 pm–2:30 pm	Operating a CHC Finance Department (cont.)	<i>1.2 CPE/1.0 CEU</i>
2:30 pm–2:45 pm	Break	
2:45 pm–4:30 pm	Introduction to Federal Grants Management This session addresses key elements of the grant application process in addition to changes resulting from HRSA's Compliance Manual Chapter 17: Budget. The goal is to help health center financial staff understand the health center budgeting and reporting processes and gain insight into the information HRSA / OIG / Financial Statement Auditors seek when reviewing a health center's financial records.	<i>Catherine Gilpin, Forvis 2.0 CPE/1.75 CEU</i>

Day Two: December 6, 2023 Hybrid LIVE in Pacific Time (PT)

8:00 am–9:00 am	Breakfast	
9:00 am–10:30 am	Federal Grant Management (cont.)	<i>1.8 CPE/1.5 CEU</i>
10:30 am–10:45 am	Break	
10:45 am–12:00 pm	Health Center Scope of Project This session will focus on the five elements of the Section 330 scope of project – sites, services, providers, service area, and target population – and how they influence health center finance and operations.	<i>Curt Degenfelder, Curt Degenfelder Consulting 1.5 CPE/1.25 CEU</i>
12:00 pm–1:00 pm	Lunch	
1:00 pm–2:00 pm	Health Center Scope of Project (cont.)	<i>1.2 CPE/1.0 CEU</i>
2:00 pm–2:15 pm	Break	
2:15 pm–4:00 pm	Key Principles of Presenting to the Board	<i>2.0 CPE/1.75 CEU</i>

NOTE: This event convenes LIVE in Pacific Time (PT). To obtain credits and your certificate, you MUST take part in the live version of the event. Experience the online virtual platform, as well as NACHC's Online Resource Library, at: conferences.nachc.org

This program is supported by the Health Resources and Services Administration (HRSA) of the U.S. Department of Health and Human Services (HHS) as part of an award totaling \$6,625,000 with individually noted percentage 64% financed with non-governmental sources. The contents are those of the author(s) and do not necessarily represent the official views of, nor an endorsement, by HRSA, HHS, or the U.S. Government. For more information, please visit HRSA.gov.

Note: Topics and presenters are subject to change as of 8/1/2023

REGISTRATION FORM

Introduction to Health Center Finance

PARTICIPANT INFORMATION

Name _____

Title _____

Email _____

Organization _____

Address _____

City, State _____ Zip _____

Phone (_____) _____ Fax (_____) _____

COST INFORMATION

Introduction to Health Center Finance

Early Bird Registration \$875 per person
(if received by November 21, 2023) \$ _____

Regular Registration \$975 per person
(if received after November 21, 2023) \$ _____

PAYMENT INFORMATION

Check (payable to NACHC) MasterCard Visa American Express

Total amount enclosed \$ _____

Card Number _____ Expiration Date _____

Print name as it appears on credit card _____

Cardholder's signature _____

Note: Registration is not final until NACHC confirmation is received. This may take up to two weeks from NACHC's receipt of REGISTRATION FORM. DO NOT mail forms after November 14 or fax forms after November 21, 2023.

Introduction to Health Center Finance

December 5-6, 2023

Hybrid Event

Three Ways To Register:



ELECTRONICALLY

Online registration is available.



In-Person

Virtual



MAIL

Mail Registration to:
NACHC Meetings/Acct. Dept. 7501
Wisconsin Avenue
Suite 1100W
Bethesda, MD 20814

Mail registration by November 14, 2023.



FAX

Send registration form with credit card information to (301) 347-0457. **Fax registration by November 21, 2023.**

NOTE: Registration forms will not be processed without payment.

NACHC CANCELLATION POLICY: All Cancellations must be in writing and must be received at NACHC on/before November 21, 2023

- Cancellations received on/before November 21, 2023 will be assessed a \$100 processing fee.
- Cancellations received after November 21, 2023 are not refundable.
- Cancellations after the conclusion of the training are non-refundable.
- Substitutions are encouraged.
- "No Shows" are non-refundable.

To cancel your reservation, please send a request in writing to trainings@nachc.org.