

Financial Operations Management Training Workshop Level 2 (FOM 2)–Hybrid Event

Presenters:

Jeffrey E. Allen, CPA, Partner, FORVIS

Catherine Gilpin, CPA, Director, FORVIS

Les Perkins, Consultant, Perkins Solutions

Nicole Moscatelli, Managing Consultant, FORVIS

Curt Degenfelder, Curt Degenfelder Consulting, Inc.

Sherry Giles, MSM, PMP, Consultant

Ama Johnson, MS, CPC-A, Manager, Health Center Finance Training and Technical Assistance, NACHC

Day One: April 5, 2023 hybrid LIVE in Central Time (CT)

8:00 am–9:00 am	Breakfast	
9:00 am–10:30 am	<p>The Business of Community Health This session will provide insight and understanding of the core qualities needed for health centers to approach the business aspects of operations, management, and service delivery.</p>	<i>Curt Degenfelder, Curt Degenfelder Consulting 1.8 CPE/1.5 CEU</i>
10:30 am–10:45 am	Break	
10:45 am–12:00 pm	<p>Operations Assessment Discover practical management and operating techniques health centers can use to maximize financial performance before, during, and after the patient visit process.</p>	<i>Curt Degenfelder, Curt Degenfelder Consulting 1.5 CPE/1.25 CEU</i>
12:00 pm–1:00 pm	Break	
1:00 pm–2:30 pm	<p>Let Cash Flow: The Importance of Cash Flow Management This session will focus on the importance of cash flow analysis for decision-making purposes. This session will give you the skills you need to conduct liquidity and profitability ratio analysis, assess the impact that changes in costs have on financial statements and understand how these relate to a company's financial targets.</p>	<i>Jeffrey Allen and Catherine Gilpin, FORVIS 1.8 CPE/1.5 CEU</i>
2:30 pm–2:45 pm	Break	
2:45 pm–4:00 pm	<p>Management Reporting in Health Centers This session will outline the different levels of financial and operational reporting in health centers, based on the impact of each; and, examine their individual key performance indicators.</p>	<i>Catherine Gilpin, FORVIS 1.8 CPE/1.5 CEU</i>
4:00 pm–4:15 pm	Break	
4:15 pm–5:00 pm	<p>Introduction to Project Management for Health Centers This session will provide an introduction to project management for health center finance managers, including an overview of the five project management process groups and ten knowledge areas.</p>	<i>Sherry Giles and Ama Johnson, NACHC 0.8 CPE/0.75 CEU</i>

Day Two: April 6, 2023 hybrid LIVE in Central Time (CT)

8:00 am–9:00 am	Breakfast	
9:00 am–10:30 am	Using Technology to Manage Information This session will review the technological state of information systems in health centers nationally, with specific reference to the accounting, billing, practice management, and electronic medical records systems. You will learn how systems can be used for maximizing seamless data flow among health center departments and sites. Additional attention will be paid to the need for health centers to leverage technology to better manage information.	Les Perkins, Perkins Solutions 1.8 CPE/1.5 CEU
10:30 am–10:45 am	Break	
10:45 am–12:30 pm	Operational Issues Within Health Centers This session will review synergy between financial and operational processes.	Curt Degenfelder, Curt Degenfelder Consulting 2.0 CPE/1.75 CEU
12:30 pm–1:30 pm	Lunch	
1:30 pm–3:00 pm	Managing the Care of Your Patients from the Payer Perspective This session will provide valuable insight into the contracting world of managed care organizations and help health centers prepare and position themselves to respond effectively. We will also examine the various care models in the marketplace as payers hold providers accountable for the cost and quality of each patient's care.	Nicole Moscatelli, FORVIS 1.5 CPE/1.25 CEU
3:00 pm–3:15 pm	Break	
3:15 pm–4:30 pm	COVID Update This session will update the attendees on the ending of COVID funds and share best practices on moving forward strategically to be compliant with all COVID fund requirements.	Catherine Gilpin and Jeff Allen, FORVIS. 1.5 CPE/1.25 CEU

FINANCIAL OPERATIONS MANAGEMENT 2



ACCOUNTING PROFESSIONALS (CPE)

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