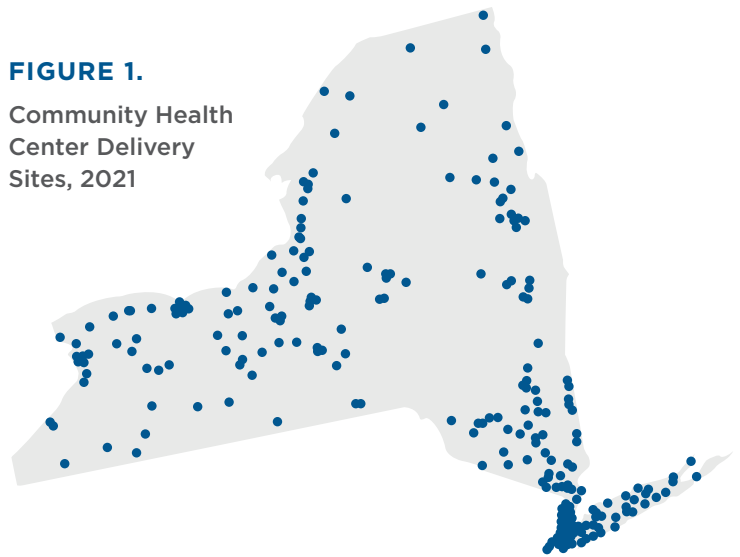


Economic Impact of Community Health Centers in New York

COMMUNITY HEALTH CENTERS IN NEW YORK

- New York is home to 63 Community Health Centers and 856 delivery sites. See **Figure 1** for a map of all Community Health Center sites in the state.
- In 2021, clinicians at Community Health Centers in New York treated nearly 2.9 million patients in nearly 10 million visits for primary care as well as dental, vision, mental health, and substance abuse.

FIGURE 1.
Community Health Center Delivery Sites, 2021

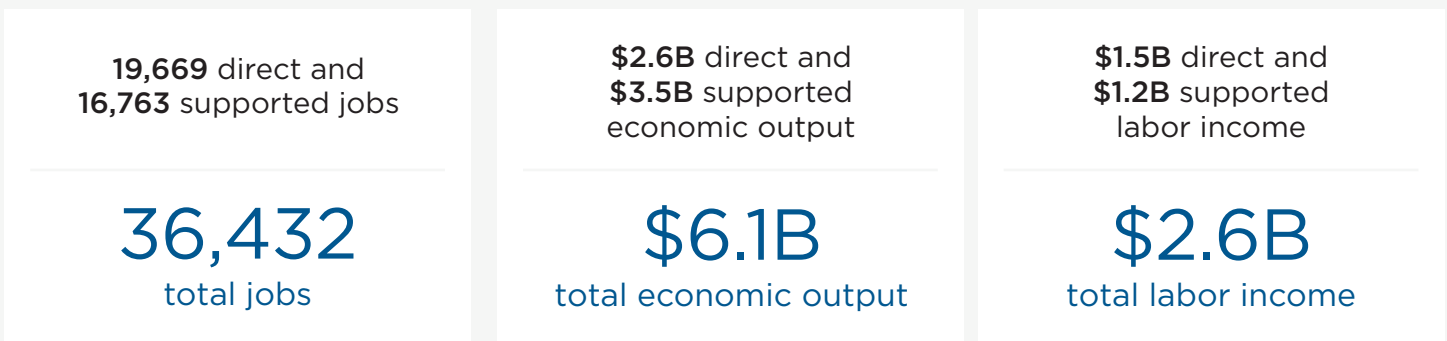


ANALYSIS OF COMMUNITY HEALTH CENTER IMPACT IN NEW YORK

Many empirical studies have shown that Community Health Centers have positive effects for patients and yield cost savings by reducing the need for other healthcare services. In addition to these benefits, Community Health Centers positively impact the economies in which they operate by employing workers and supporting additional jobs and economic activity in the area.

According to a Matrix Global Advisors (MGA) analysis, which quantifies the direct and indirect economic impact of Community Health Centers in New York, these centers supported 36,432 jobs, \$6.1 billion in economic output, and \$2.6 billion in labor income in the state in 2021 (see **Figure 2**). For results by congressional district, see **Table 1** on the next page.

FIGURE 2. Economic Impact of Community Health Centers in New York



Note: Totals may differ from sum of numbers due to rounding.

DATA AND METHODOLOGY

This analysis was conducted by MGA using input-output models, built by IMPLAN, of New York and its 26 congressional districts. IMPLAN models are widely used across government, academia, nonprofit, and corporate settings. Drawing on publicly available historical economic data, the models project economic indicators (e.g., production and employment levels) by industry. Data from the Health Resources and Services Administration on actual Community Health Center expenses in 2021 serve as inputs to the IMPLAN models.

For a more detailed description of data and methodology as well as national and state-level results, see the full MGA report.

About Community Health Centers

The federal Health Center Program supports qualified community healthcare facilities providing care for medically underserved areas or populations. Federally qualified Community Health Centers, which have been shown to provide vital and cost-efficient healthcare, serve an ever-increasing number of patients, with the majority at or near the federal poverty level. The patient population now totals more than 30 million, but federal funding has not kept pace with the increase in patients or the rise in inflation.

TABLE 1. Economic Impact of Community Health Centers in New York’s Congressional Districts

DISTRICT	Employment			Economic Output (\$ Millions)			Labor Income (\$ Millions)		
	Direct	Supported	Total	Direct	Supported	Total	Direct	Supported	Total
NY-01	275	368	642	\$33.5	\$76.6	\$110.1	\$19.1	\$25.0	\$44.1
NY-02	167	313	481	\$20.2	\$65.2	\$85.5	\$11.6	\$21.4	\$33.0
NY-03	120	312	431	\$14.4	\$61.7	\$76.2	\$8.3	\$21.1	\$29.3
NY-04	191	377	568	\$23.1	\$76.0	\$99.1	\$13.2	\$25.8	\$39.1
NY-05	630	491	1,121	\$87.3	\$96.6	\$183.9	\$48.5	\$32.1	\$80.5
NY-06	379	360	738	\$53.2	\$69.3	\$122.5	\$28.9	\$23.2	\$52.1
NY-07	1,151	776	1,927	\$155.9	\$154.9	\$310.8	\$87.9	\$51.1	\$138.9
NY-08	1,058	734	1,793	\$141.5	\$145.9	\$287.4	\$78.6	\$48.2	\$126.7
NY-09	558	472	1,030	\$71.0	\$91.5	\$162.5	\$41.3	\$30.5	\$71.7
NY-10	1,533	1,287	2,820	\$201.0	\$285.2	\$486.2	\$113.8	\$94.5	\$208.3
NY-11	300	313	612	\$37.3	\$62.2	\$99.5	\$21.5	\$20.8	\$42.3
NY-12	813	1,290	2,104	\$108.5	\$316.9	\$425.5	\$60.2	\$106.0	\$166.2
NY-13	2,100	1,768	3,868	\$289.3	\$401.4	\$690.7	\$160.0	\$132.9	\$292.9
NY-14	970	645	1,616	\$125.7	\$128.4	\$254.1	\$71.8	\$42.3	\$114.1
NY-15	2,291	1,317	3,609	\$311.1	\$267.5	\$578.6	\$176.9	\$87.6	\$264.5
NY-16	512	499	1,011	\$67.3	\$99.7	\$167.0	\$37.0	\$33.7	\$70.8
NY-17	943	711	1,654	\$119.0	\$145.6	\$264.6	\$67.4	\$47.9	\$115.3
NY-18	1,226	827	2,053	\$154.7	\$168.2	\$322.9	\$86.9	\$55.2	\$142.1
NY-19	428	398	827	\$52.7	\$81.7	\$134.4	\$29.9	\$26.3	\$56.3
NY-20	306	390	696	\$40.5	\$81.8	\$122.4	\$22.7	\$27.0	\$49.7

DISTRICT	Employment			Economic Output (\$ Millions)			Labor Income (\$ Millions)		
	Direct	Supported	Total	Direct	Supported	Total	Direct	Supported	Total
NY-21	962	662	1,624	\$120.6	\$137.7	\$258.2	\$67.7	\$44.3	\$112.0
NY-22	266	355	621	\$35.0	\$74.6	\$109.6	\$19.4	\$24.4	\$43.9
NY-23	348	367	715	\$44.2	\$76.3	\$120.5	\$28.8	\$24.9	\$53.8
NY-24	859	600	1,460	\$105.7	\$126.1	\$231.8	\$59.6	\$40.4	\$99.9
NY-25	657	592	1,249	\$82.6	\$119.5	\$202.2	\$47.9	\$40.4	\$88.4
NY-26	623	539	1,162	\$72.1	\$112.7	\$184.8	\$48.1	\$37.1	\$85.1
TOTAL	19,669	16,763	36,432	\$2,567.5	\$3,523.4	\$6,090.9	\$1,457.0	\$1,164.0	\$2,621.1

Note: Totals may differ from sum of numbers due to rounding.

ABOUT MGA

MGA is an economic consulting firm in Washington, DC, specializing in fiscal, healthcare, and tax policy. Founded in 2007, MGA helps *Fortune* 500 companies, trade associations, healthcare providers, investment banks, and others understand and convey the economics of policy issues. Drawing on years of policy experience, the MGA team uses analytics to help identify, quantify, and solve economic policy problems. More information about MGA can be found at www.GetMGA.com.

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