

Economic Impact of Community Health Centers in California

COMMUNITY HEALTH CENTERS IN CALIFORNIA

- California is home to 174 Community Health Centers and 2,439 delivery sites. See **Figure 1** for a map of all Community Health Center sites in the state.
- In 2021, clinicians at Community Health Centers in California treated more than 7 million patients in more than 26 million visits for primary care as well as dental, vision, mental health, and substance abuse.

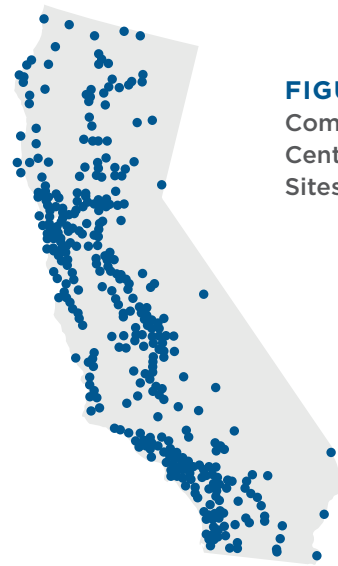


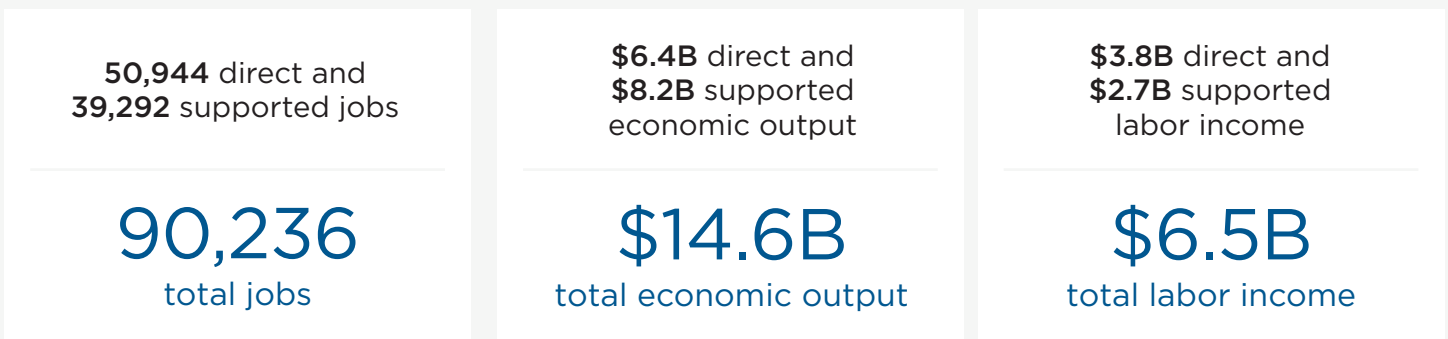
FIGURE 1.
Community Health Center Delivery Sites, 2021

ANALYSIS OF COMMUNITY HEALTH CENTER IMPACT IN CALIFORNIA

Many empirical studies have shown that Community Health Centers have positive effects for patients and yield cost savings by reducing the need for other healthcare services. In addition to these benefits, Community Health Centers positively impact the economies in which they operate by employing workers and supporting additional jobs and economic activity in the area.

According to a Matrix Global Advisors (MGA) analysis, which quantifies the direct and indirect economic impact of Community Health Centers in California, these centers supported 90,236 jobs, \$14.6 billion in economic output, and \$6.5 billion in labor income in the state in 2021 (see **Figure 2**). For results by congressional district, see **Table 1** on the next page.

FIGURE 2. Economic Impact of Community Health Centers in California



Note: Totals may differ from sum of numbers due to rounding.

DATA AND METHODOLOGY

This analysis was conducted by MGA using input-output models, built by IMPLAN, of California and its 52 congressional districts. IMPLAN models are widely used across government, academia, nonprofit, and corporate settings. Drawing on publicly available historical economic data, the models project economic indicators (e.g., production and employment levels) by industry. Data from the Health Resources and Services Administration on actual Community Health Center expenses in 2021 serve as inputs to the IMPLAN models.

For a more detailed description of data and methodology as well as national and state-level results, see the full MGA report.

About Community Health Centers

The federal Health Center Program supports qualified community healthcare facilities providing care for medically underserved areas or populations. Federally qualified Community Health Centers, which have been shown to provide vital and cost-efficient healthcare, serve an ever-increasing number of patients, with the majority at or near the federal poverty level. The patient population now totals more than 30 million, but federal funding has not kept pace with the increase in patients or the rise in inflation.

TABLE 1. Economic Impact of Community Health Centers in California’s Congressional Districts

DISTRICT	Employment			Economic Output (\$ Millions)			Labor Income (\$ Millions)		
	Direct	Supported	Total	Direct	Supported	Total	Direct	Supported	Total
CA-01	1,738	1,072	2,811	\$215.5	\$219.7	\$435.2	\$120.5	\$71.4	\$191.9
CA-02	2,437	1,512	3,949	\$312.3	\$309.9	\$622.2	\$176.4	\$101.7	\$278.1
CA-03	231	353	584	\$29.4	\$68.9	\$98.3	\$16.7	\$23.4	\$40.1
CA-04	1,270	878	2,148	\$157.9	\$179.5	\$337.3	\$90.5	\$58.5	\$149.0
CA-05	803	594	1,398	\$96.6	\$121.1	\$217.7	\$55.5	\$39.3	\$94.8
CA-06	369	401	770	\$45.9	\$81.8	\$127.7	\$27.5	\$27.1	\$54.7
CA-07	973	718	1,691	\$121.9	\$147.7	\$269.6	\$73.5	\$48.5	\$122.0
CA-08	596	493	1,089	\$75.6	\$106.1	\$181.7	\$44.4	\$33.2	\$77.6
CA-09	790	586	1,377	\$91.4	\$117.3	\$208.7	\$53.8	\$38.4	\$92.2
CA-10	136	278	413	\$17.2	\$63.2	\$80.4	\$10.4	\$19.1	\$29.5
CA-11	860	921	1,780	\$122.3	\$218.7	\$340.9	\$74.7	\$73.2	\$148.0
CA-12	1,997	1,282	3,279	\$250.0	\$267.8	\$517.8	\$147.0	\$87.7	\$234.7
CA-13	1,242	807	2,048	\$150.1	\$165.1	\$315.2	\$85.7	\$53.5	\$139.2
CA-14	696	600	1,297	\$84.5	\$126.6	\$211.1	\$48.8	\$41.7	\$90.5
CA-15	501	621	1,122	\$70.6	\$186.4	\$257.0	\$43.8	\$55.4	\$99.1
CA-16	316	471	787	\$41.5	\$139.0	\$180.5	\$23.8	\$42.6	\$66.3
CA-17	544	575	1,119	\$69.1	\$151.5	\$220.6	\$40.0	\$47.7	\$87.7
CA-18	1,500	1,028	2,528	\$185.9	\$227.5	\$413.4	\$105.7	\$73.5	\$179.3
CA-19	596	552	1,148	\$73.1	\$125.1	\$198.1	\$42.2	\$40.4	\$82.6
CA-20	822	590	1,412	\$102.5	\$119.8	\$222.3	\$62.7	\$39.0	\$101.6
CA-21	2,132	1,292	3,424	\$266.7	\$265.5	\$532.2	\$165.1	\$86.4	\$251.5
CA-22	1,810	1,103	2,913	\$224.4	\$226.1	\$450.4	\$135.8	\$73.5	\$209.2

DISTRICT	Employment			Economic Output (\$ Millions)			Labor Income (\$ Millions)		
	Direct	Supported	Total	Direct	Supported	Total	Direct	Supported	Total
CA-23	230	325	555	\$31.9	\$62.3	\$94.3	\$17.1	\$21.0	\$38.2
CA-24	1,366	960	2,326	\$165.1	\$193.8	\$359.0	\$102.5	\$64.1	\$166.6
CA-25	1,628	1,025	2,653	\$222.8	\$207.1	\$429.8	\$128.2	\$67.9	\$196.0
CA-26	1,172	832	2,004	\$136.9	\$170.0	\$306.9	\$80.6	\$56.2	\$136.9
CA-27	344	452	796	\$43.0	\$93.8	\$136.7	\$24.2	\$30.9	\$55.2
CA-28	422	485	908	\$51.8	\$100.2	\$152.0	\$31.3	\$33.0	\$64.3
CA-29	915	750	1,665	\$115.5	\$155.5	\$271.1	\$65.8	\$51.0	\$116.8
CA-30	1,201	900	2,101	\$149.7	\$186.7	\$336.3	\$94.8	\$61.2	\$155.9
CA-31	1,023	807	1,829	\$125.9	\$167.2	\$293.1	\$75.3	\$54.8	\$130.2
CA-32	288	421	709	\$37.1	\$87.4	\$124.5	\$21.0	\$28.8	\$49.8
CA-33	487	458	945	\$61.1	\$89.8	\$150.9	\$35.7	\$30.0	\$65.7
CA-34	3,358	2,032	5,390	\$419.0	\$421.0	\$840.0	\$258.6	\$137.5	\$396.1
CA-35	390	420	810	\$50.0	\$82.9	\$132.9	\$27.9	\$27.6	\$55.5
CA-36	446	504	950	\$53.3	\$104.6	\$157.9	\$32.3	\$34.4	\$66.8
CA-37	1,576	1,096	2,672	\$194.5	\$227.2	\$421.7	\$117.1	\$74.4	\$191.4
CA-38	543	559	1,101	\$67.1	\$115.7	\$182.7	\$40.9	\$38.2	\$79.0
CA-39	709	547	1,256	\$92.7	\$107.8	\$200.4	\$52.3	\$35.6	\$87.9
CA-40	191	406	597	\$23.8	\$81.1	\$104.9	\$14.3	\$28.1	\$42.4
CA-41	628	506	1,134	\$84.1	\$99.2	\$183.3	\$47.8	\$32.8	\$80.6
CA-42	1,349	978	2,327	\$169.3	\$202.7	\$372.0	\$101.3	\$66.4	\$167.7
CA-43	807	692	1,499	\$98.3	\$143.6	\$241.9	\$58.4	\$47.1	\$105.5
CA-44	926	756	1,682	\$112.2	\$156.8	\$268.9	\$68.4	\$51.4	\$119.8
CA-45	374	508	882	\$46.6	\$102.7	\$149.3	\$29.4	\$35.0	\$64.5
CA-46	1,081	883	1,964	\$132.1	\$180.1	\$312.2	\$81.3	\$60.4	\$141.7
CA-47	172	407	580	\$21.5	\$81.5	\$103.0	\$13.3	\$28.3	\$41.5
CA-48	769	622	1,391	\$94.8	\$125.6	\$220.4	\$56.1	\$41.7	\$97.9
CA-49	1,002	790	1,792	\$116.3	\$161.4	\$277.7	\$71.1	\$53.8	\$124.9
CA-50	1,202	870	2,072	\$154.3	\$178.4	\$332.8	\$89.3	\$59.1	\$148.4
CA-51	852	687	1,539	\$110.7	\$140.4	\$251.0	\$63.2	\$46.7	\$109.9
CA-52	3,136	1,885	5,021	\$386.2	\$388.6	\$774.8	\$227.0	\$127.6	\$354.5
TOTAL	50,944	39,292	90,236	\$6,371.4	\$8,249.5	\$14,620.9	\$3,771.0	\$2,700.5	\$6,471.4

Note: Totals may differ from sum of numbers due to rounding.

ABOUT MGA

MGA is an economic consulting firm in Washington, DC, specializing in fiscal, healthcare, and tax policy. More information about MGA can be found at www.GetMGA.com.

This report was sponsored by the National Association of Community Health Centers (NACHC). MGA is solely responsible for the content.

