

# Introduction to Community Health Center Finance



### 2022 TRAINING

## Introduction to Community Health Center Finance

December 1 – 2, 2022 Charleston, SC

**HYBRID EVENT** 

### Introduction to Community Health Center Finance Seminar

By the end of this two-day training, participants will be able to:

- Recall the requirements of Section 330 grants management.
- Evaluate effective systems in the finance department for timely and accurate reporting of information.
- ➤ Explain the five elements of the Section 330 scope of project and how they influence health center finance and operations.

To register online for these seminars, visit: **www.nachc.org** and click Trainings & Events.

For questions, comments or complaints contact trainings@nachc.org or 301-347-0400.

This program has been recommended for 13.8 CPE and 11.5 CEU in the "Specialized Knowledge" category.

**Delivery Method:** Group Internet-Based **Prerequisites and or PreWork:** None

**Program Level:** Basic **Duration of Training:** 2 days



NACHC's Introduction to Community Health Center Finance Seminar is an introductory level orientation to financial management, accounting principles, and terminology for health center CEOs, CFOs, COOs, Controllers, Finance Managers and accountants.

This training will focus on the following CFO Competencies:

**Grant Compliance (Level 3)** 

Accounting and Finance Operations (Level 3)

**Business Communication (Level 3)** 

These competencies align with NACHC's Value Transformation, with detailed descriptions of knowledge and skill levels. NACHC resources are mapped to competencies in the TTA Catalog.

### \*Pricing Information

 Early Bird Registration Fee: \$875 if registration received by November 17, 2022

Regular Registration Fee: \$975
if registration received
after November 17, 2022

Registration cutoff date (Last day to register online): November 22, 2022

SAVE
10%
ON EARLY
REGISTRATION

### **Hyatt Place Charleston**

560 King Street, Charleston, SC 29403

Group Rate: \$189

Hotel Reservation Cutoff Date: November 5, 2022

NACHC has negotiated a discounted rate of \$189 a night which will be honored until November 4, 2022 or until the block has sold out, whichever occurs first.

### Tip:

We encourage you to register and pay (by credit card) for this
regional training and book your hotel accommodations on the same
day. A confirmed hotel reservation **does not** guarantee a spot in the
training. If you have not received confirmation for participation in
the training, you will be responsible for any hotel cancellation fees.

### Introduction to Health Center Finance-Group Internet-Based

### **Presenters:**

**Curt Degenfelder,** Curt Degenfelder Consulting, Inc., Los Angeles, CA **Catherine Gilpin, CPA,** *Director, Forvis, Springfield, MO* 

**Jeffrey E. Allen, CPA,** Partner, Forvis, Springfield, MO



### Day One: December 1, 2022 Hybrid LIVE in Eastern Time (ET)

8:00 am-9:00 am	Breakfast	
9:00 am-10:30 am	Introduction to Community Health Finance This session will cover the history of health centers, including relevant financial issues.	Curt Degenfelder, Curt Degenfelder Consulting 1.8 CPE/1.5 CEU
10:30 am-10:45 am	Break	
10:45 am-12:30 pm	Operating a CHC Finance Department This session will focus on developing accounting systems and generating reports.	Jeffrey Allen, Forvis 2.0 CPE/1.75 CEU
12:30 pm-1:30 pm	Lunch	
1:30 pm-2:30 pm	Operating a CHC Finance Department (cont.)	1.2 CPE/1.0 CEU
2:30 pm-2:45 pm	Break	
2:45 pm-4:30 pm	Introduction to Federal Grants Management This session addresses key elements of the grant application process in addition to changes resulting from HRSA's Compliance Manual Chapter 17: Budget. The goal is to help health center financial staff understand the health center budgeting and reporting processes and gain insight into the information HRSA / OIG / Financial Statement Auditors seek when reviewing a health center's financial records.	Catherine Gilpin, Forvis 2.0 CPE/1.75 CEU

### Day Two: December 2, 2022 Hybrid LIVE in Eastern Time (ET)

8:00 am-9:00 am	Breakfast	
9:00 am-10:30 am	Federal Grant Management (cont.)	1.8 CPE/1.5 CEU
10:30 am-10:45 am	Break	
10:45 am-12:00 pm	Health Center Scope of Project This session will focus on the five elements of the Section 330 scope of project – sites, services, providers, service area, and target population – and how they influence health center finance and operations.	Curt Degenfelder, Curt Degenfelder Consulting 1.5 CPE/1.25 CEU
12:00 pm-1:00 pm	Lunch	
1:00 pm-2:00 pm	Health Center Scope of Project (cont.)	1.2 CPE/1.0 CEU
2:00 pm-2:15 pm	Break	
2:15 pm-4:00 pm	Key Principles of Presenting to the Board	2.0 CPE/1.75 CEU

Please note: This event convenes LIVE in Eastern Time (ET). To obtain credits and your certificate, you MUST take part in the live version of the event. Experience the online virtual platform, as well as NACHC's Online Resource Library, at: **conferences.nachc.org** 

### **ACCOUNTING PROFESSIONALS (CPE)**

The National Association of Community Health Centers, Inc. (NACHC) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. (Sponsor #108392)

This program is supported by the Health Resources and Services Administration (HRSA) of the U.S. Department of Health and Human Services (HHS) as part of an award totaling \$6,625,000 with 0 percentage financed with non-governmental sources. The contents are those of the author(s) and do not necessarily represent the official views of, nor an endorsement, by HRSA, HHS, or the U.S. Government. For more information, please visit <u>HRSA.gov</u>.

### **REGISTRATION FORM**

### **Introduction to Health Center Finance**

### **PARTICIPANT INFORMATION**

Name	
Title	
Email	
Organization	
Address	
City, State	Zip
Phone ()	Fax ()
COST INFORMATION	
Introduction to Health Cer	nter Finance
Early Bird Registration	\$875 per person (if received by November 17, 2022) \$
Regular Registration	\$975 per person (if received after November 17, 2022) \$
PAYMENT INFORMATION	N.
☐ Check (payable to NACHC)	☐ MasterCard ☐ Visa ☐ American Express
Total amount enclosed \$	
Card Number	Expiration Date
Print name as it appears on credit card	
Cardholder's signature	
Note: Registration is not final until NA	NCHC confirmation is received. This may take up to two weeks from NACHC's

receipt of REGISTRATION FORM. DO NOT mail or fax your forms after November 17, 2022.



### Introduction to Health Center Finance

December 1-2, 2022

**Hybrid Event** 

### **Three Ways To Register:**



### **ELECTRONICALLY**

Online registration is available. Go to **www.nachc.org** Click Trainings, find the date and name of the training and click "register now."



### MAIL

Mail Registration to: NACHC Meetings/Acct. Dept. 7501 Wisconsin Avenue Suite 1100W Bethesda, MD 20814 Mail registration by November 8, 2022.



### **FAX**

Send registration form with credit card information to (301) 347-0457. **Fax registration by November 8, 2022.** 

**NOTE:** Registration forms will not be processed without payment.

### **NACHC CANCELLATION POLICY:** All

Cancellations must be in writing and must be received at NACHC on/before November 17, 2022

- Cancellations received on/before November 17, 2022 will be assessed a \$100 processing fee.
- Cancellations received after November 17, 2022 are not refundable.
- Cancellations after the conclusion of the training are non-refundable.
- Substitutions <u>are</u> encouraged.
- "No Shows" are non-refundable.

To cancel your reservation, please send a request in writing to trainings@nachc.org.