

# 'Start-Up Visit' Guide to Wellocity Sign Up

#### **OVERVIEW**

Participating patients come to the health center for their 'Start-Up Visit' where the following steps are completed:



Sign the Patient Agreement



Sign Up for Healthy Together in Wellocity



Complete Wellocity Training



Receive & Learn How to Use Patient Care Kit Tools



Complete Baseline Measurements (Including A1c, Height, & Weight)

Use the Patient Checklist as a guide to make sure all Start-Up Visit steps are completed.

#### **CONTENTS**

This 'Start-Up Visit' Guide to Wellocity Sign Up walks through the following steps on the pages listed below:



Join the Healthy Together program

Pg.

Complete the Participant Demographic Information Form

Pg.

Complete the Program Start-Up Screening Questions

Pg.

Log in to the Wellocity online portal

Pg.

Download the Wellocity App

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Patients should complete these steps with the assistance of the Lifestyle Coach as part of the *Healthy Together* 'Start Up Visit'.



# **STEP ONE**

Visit the <u>Healthy Together</u> portal.

Scroll through the list to find and select your health center's name, and the session day/time you will join.



## **STEP TWO**

Click on 'Provider Referrals'



# **STEP THREE**

Fill in your name, email address, phone number and select your state.

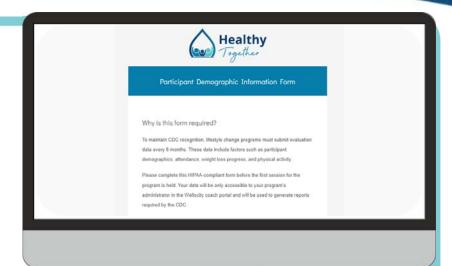
Check the box to give Wellocity permission to email you.

Click "Join".

TI	his program requires an invitation from Charter Oaks Health Centers.	
	Need help signing up? Watch this How to Video	
	Join the program	
	First Name	
	Last Name	
	Email	
	Phone Number	
	Select State 💆	
	I understand the risks involved when personal health information is transmitted via unencrypted email, and hereby give Wellocity Health permission to use unsecured email to send me reminders and other program-related information.	
	Join  By Joining the program, you've ag  Terms of Service and Privacy 2	
	Terms of Service and Privacy Po	
	Next Steps	
We will create a Welloc	ity Health account for you and send you an email with instructions on how Wellocity app and get started with the program.	to download the

# **STEP FOUR**

Fill in Participant Demographic Information Form.

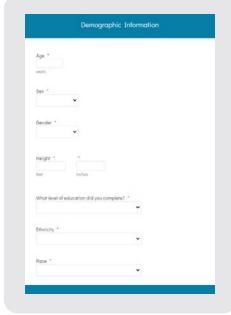








**b)** Fill in your age, sex, gender, height, level of education, ethnicity, and race.





c) Select your motivation for joining the program, Enrollment Source, and Payer Source.



## **STEP FIVE**

Complete the 'Program Start-Up Screening Questions'.

**a)** Answer the questions about your recent mood, your gender, and drug use.

Email	
Lilian	
Your Well	ocity account email.
	the past two weeks, have you been bothered by little interest or re in doing things?
0	No
0	Yes
	the past two weeks, have you been bothered by feeling down, sed, or hopeless?
0	No
0	Yes
What is	your gender?
0	Male
0	Female
How ma	any times in the past year have you used a recreational drug or use ription medication for non-medical reasons?
0	None

**c)** Answer the questions about your social life, stress level, and safety.

to? (Fo	ten do you see or talk to people that you care about and feel clos ir example: talking to friends on the phone, visiting friends or fami o church or club meetings)
0	Less than once a week
0	1 or 2 times a week
00000	3 to 5 times a week
0	5 or more times a week
0	I choose not to answer this question
	is when someone feels tense, nervous, anxious, or can't sleep at ecause their mind is troubled. How stressed are you?
0	Not at all
0	A little bit
000000	Somewhat
0	Quite a bit
0	Very much
0	I choose not to answer this question
Do you	feel physically and emotionally safe where you currently live?
0	Yes
0	No
0000	Unsure
0	I choose not to answer this question
In the p	past year, have you been afraid of your partner or ex-partner?
0	Yes
00000	No
Ö	Unsure
0	I have not had a partner in the past year
_	I choose not to answer this question



**b)** Answer the questions about your education, work, income, and transportation.

What is	the highest level of school that you have finished?
0	Less than high school degree
0	High school diploma or GED
0	More than high school
0	I choose not to answer this question
What is	your current work situation?
0	Unemployed
00000	Part-time or temporary work
0	Full-time work
0	I choose not to answer this question
$\sim$	Otherwise unemployed but not seeking work (ex: student, retired. isabled, unpaid primary care giver) Please describe:
	past year, have you or any family members you live with been unable iny of the following when it was really needed? Check all that apply. Food Clothing
	In the following when it was really needed? Check all that apply.  Food Clothing Utilities
to get i	iny of the following when it was really needed? Check all that apply.  Food Clothing Utilities Utilities Medicine or Any Health Care (Medicol, Dental, Mental Health,
to get i	Into of the following when it was really needed? Check all that apply.  Food Clothling Utilifies Child Corre Mediche or Any Health Core (Medicol, Dental, Mental Health, Islan)
to get i	Into the following when it was really needed? Check all that apply.  Food Clothing Utilities Child Care Medicine or Any Health Care (Medical, Dental, Mental Health, Silon) Fhone
to get i	Into of the following when it was really needed? Check all that apply.  Food Clothling Utilifies Child Corre Mediche or Any Health Core (Medicol, Dental, Mental Health, Islan)
to get i	inny of the following when it was reality needed? Check all that apply.  Food Clothing Utilifies Child Care Medicine or Any Health Care (Medical, Dentol, Mentol Health, Islan) Phone I choose not to answer this question
to get i	Inny of the following when it was reality needed? Check all that apply.  Food Clothing Utilities Child Care Medicine or Any Health Care (Medical, Dental, Mental Health, Island) Phone I choose not to answer this question Other (please describe):  Sk of transportation kept you from medical appointments, meetings,
Has la	Food Clothing Utilities Child Care Medicine or Any Health Care (Medical, Dental, Mental Health, Island Phone I choose not to answer this question Other (please describe): k of transportation kept you from medical appointments, meetings, or from getting things needed for daily living? Check all that apply.

d) Rank your feelings about your overall health, ability to manage your blood sugar, and your opinion of the health center.

Poor	- 1	-77		4	- 34	Excellent			
Do yo		confid	ent in	your d	ay-to-c	tay ability	to manag	e your bk	ood
	1	2	3	4	5				
Never	0	0	0	0	0	Always			
		re you	to tec	omme	na Ine	aiui cem	mountal of	your far	nily and
How li	\$?			omme 4			manney o	your far	nily and
friend	1	2	3	4	5		manney so	your far	nily and



# **STEP SIX**

Log into your email account, open the email from Wellocity, and click 'Start'.



# **STEP SEVEN**

Create a password for Wellocity.

A great password should have:

- At least eight characters
- Letters, uppercase and lowercase
- Numbers
- At least one special character

Save your password.



# **STEP EIGHT**

Log into the Wellocity Portal using your email address and the password you created in **Step Seven**.





# **SUCCESS!**

You have created an account and logged into the online portal!





## **STEP NINE**

Go to the App Store and search for "Wellocity Health" or follow the link sent to you via text message.

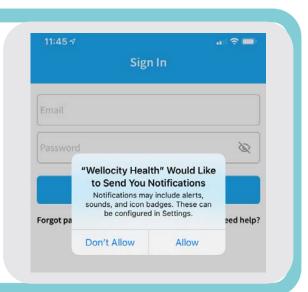
Download the App.

Wellocity: Download our app at https://
members.wellocitywellness.com/
myapp.php
Msg & data rates may apply

## **STEP TEN**

Open the Wellocity app. Click 'Allow' to allow the app to send notifications.

Notifications will include important reminders for logging your data and attending sessions.





# **STEP ELEVEN**

Log into the app.

Your username is your email address and the password is the one you created in **Step Seven**.

# **SUCCESS!**

You have successfully downloaded and signed into the Wellocity mobile app!

Tip: Bookmark the portal for quicker access in the future!





If you have any questions about navigating and using the Wellocity app, please contact your PCA/HCCN Hub.