

# Patient Checklist

**Patient Name:** \_\_\_\_\_

**Patient DOB:** \_\_\_\_\_

## ACTION ITEMS

- Patient meets eligibility criteria.** See [Checklist for Running & Analyzing Patient Lists](#).
  - Patient has diagnosis of diabetes.
  - Patient is at risk for diabetes.

- Patient's primary care provider (PCP) approves patient participation.**

- Patient invited to participate.**

- Patient receives 'Patient Info Sheet' & 'Patient Agreement Form.'**

- Patient accepts invitation to participate.**

- Patient signs 'Patient Agreement Form.'**

- Patient is scheduled for a *Healthy Together* Registration Visit.**

- Patient attends *Healthy Together* Registration Visit:**
  - Patient completes registration process in Wellocity.
  - Patient signs 'Patient Agreement Form,' if not already done.
  - Patient is scheduled for a *Healthy Together* Start-Up Visit.

- Patient attends *Healthy Together* Start-Up Visit:**
  - Patient signs 'Patient Agreement Form,' if not already done.
  - Patient logs into Wellocity app/portal and is trained to navigate it.
  - Patient is assisted with community resources, as needed.
  - Patient is provided with Patient Care Kit tools.
  - Patient is trained to use Patient Care Kit tools.
  - Patient completes baseline measurements:
    - Height
    - Weight
    - Blood Pressure
    - A1C (within the past 1 year)