

# Financial Operations Management Level 1



This program has been recommended for 8.5 CEU and 10.2 CPE in the "Specialized Knowledge" category.

**Delivery Method:** Group Internet-Based

Prerequisites and/or PreWork: A minimum of two years working the health care sector in a finance management, or administrative

**Program Level:** Basic **Duration of Training:** 2 days



Access all materials virtually on the online training platform:

conferences.nachc.org

### **ACCOUNTING PROFESSIONALS (CPE)**

The National Association of Community
Health Centers, Inc. (NACHC) is registered with
the National Association of State Boards of
Accountancy (NASBA) as a sponsor of continuing
professional education on the National Registry of
CPE Sponsors. State boards of accountancy have
final authority on the acceptance of individual
courses for CPE credit. Complaints regarding
registered sponsors may be submitted to the
National Registry of CPE Sponsors through its
website: www.nasbaregistry.org.
(Sponsor #108392)

### 2022 TRAINING

## Financial Operations Management National Training Workshop Level 1 (FOM 1)

NACHC is pleased to offer Health Center Financial/Operations Management National Training Workshops.

The FOM training series offers basic, intermediate and advanced level training to suit the needs of today's health center leaders. Each level features a training curriculum designed with the innovative knowledge, tools and best practices required to meet the specific and unique challenges of operating a health center. Although it is not required to attend the series in order, each training curriculum is designed to build on the other.

FOM 1 is designed to provide new as well as established CEOs, CFOs, COOs, Controllers, Finance Managers, and accountants with an in-depth understanding of grants management, budgeting, profitability, and Medicare cost reporting.

### **Learning Objectives:**

By the end of this two-day training, participants will be able to:

- Distinguish between approaches to appropriate operational budget development.
- Describe the key drivers of profitability.
- Identify the critical elements to complete an accurate Medicare Cost Report.

### Presenters:

Jeff Allen, Partner, BKD LLP
Curt Degenfelder, Curt Degenfelder Consulting, Inc.
David Fields, Partner, BKD LLP
Catherine Gilpin, CPA, Director, BKD LLP

### **FOM Level 1 Training Workshop**

### Virtual Only • April 13-14, 2022

**Please note:** This event will take place LIVE in Eastern Daylight Time (EDT). To obtain credits and your certificate, you MUST take part in the live version of the event.

Registration is based on a 100-participant capacity or the online registration cutoff date, whichever occurs first. \*

Experience the online virtual platform, as well as NACHC's Online Resource Library, at: **conferences.nachc.org** 

Login using your credentials (use the 'Forgot Password' function if unsure of your password), or reach out to our team at trainings@nachc.org to get login assistance.

### \*Pricing Information

- Early Bird Registration Fee: \$650 if registration received by March 30, 2022
- Regular Registration Fee: \$750 if registration received after March 30, 2022

\*Registration cutoff date (Last day to register online): April 8, 2022

To register online for these workshops, visit: www.nachc.org and click Trainings & Events.

For questions or comments, contact trainings@nachc.org or 301-347-0400.

### **Training Information**

### **Who Should Attend?**

We suggest that Health Center C-Suite Leaders and Managers attend this virtual training workshop.

### **Virtual Learning Platform Information**

Check out the virtual training platform as well as NACHC's Online Resource Library, at:

### conferences.nachc.org

Login to the virtual training platform using the credentials you used to register for this training. Use the 'Forgot Password' function if unsure of your password, or reach out to our team at <a href="mailto:trainings@nachc.org">trainings@nachc.org</a> to get login assistance.

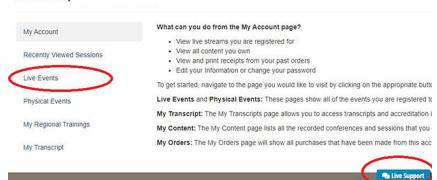
On the virtual training platform, you can download certificates and take evaluations for your online virtual training experiences, as well as access virtual training recordings within 3 weeks after the training.

All materials will be available for download on the **NACHC** online virtual platform one week prior to the event. It is your responsibility to download these materials to your electronic device and/or print copies if you would like to have them available during the training. You can access course materials on the event page under "Handouts".

Should you have any other questions about the virtual training platform, such as how to access credits or the



### Welcome, JANE/JOHN DOE!



recordings, how to take the training evaluation or get your virtual experience certificate, please click on the blue "Live Support" button on the bottom right hand of the screen, or reach out the virtual experience team at the contact below.

NACHC Online Support and Virtual Experience Team: <a href="mailto:support@digitellinc.com">support@digitellinc.com</a>

### Credits, Certificates, and Evaluation

**Please note:** This event will take place LIVE in Eastern Daylight Time (EDT). To obtain credits and your certificate, you MUST take part in the live version of the event and complete an event evaluation.

Throughout the live event, there will be randomized attention checks to ensure you are paying attention. These attention checks are required by the accrediting bodies. Please make sure you are paying attention so you can pass the required number of attention checks!

Engagement on the virtual training platform is the best way to network, absorb the content, and learn how to apply the content to your own specific situation or questions. Accordingly, we recommend that you pose comments, ask questions, and engage with peers to make the most out of your virtual training experience.

CENTER MANAGEMENT
INPUT
SEMINAR

SEMINAR

SEMINAR

Watch Archives

Handouts

Preferred Timezone

Eastern

Training Evaluation
11:40am - 11:45am Eastern - February 28, 2020
Credits Available: 20.40 Accountants (CPE)

Print Certificate
Review Answers

After the virtual training, you must complete the training

evaluation within the virtual training platform. First, go to the event page and click "Review Event" for this training. Next, go to the "Evaluations and Certificates" tab on the left side of the screen, where you will find the blue "Take Evaluation" button. After completing the evaluation survey, the blue button will change from "Take Evaluation" to "Print Certificate". Click that "Print Certificate" button to automatically get your certificate!

Should you encounter any issues, please click the "Live Support" blue button on the bottom right hand side of the screen, or reach out to the Virtual Experience Team at the contact info below to get your questions answered.

NACHC Online Support and Virtual Experience Team: <a href="mailto:support@digitellinc.com">support@digitellinc.com</a>

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### FINANCIAL OPERATIONS MANAGEMENT TRAINING WORKSHOP LEVEL 1 (FOM 1)-GROUP INTERNET-BASED

### Day One: April 13, 2022 virtual LIVE in Eastern Daylight Time (EDT)

12:00 pm-12:15 pm Welcome

12:15 pm-1:30 pm Budgeting and Profitability

Health centers need to have positive bottom lines to fund growth and development. This session will show the link

between budgeting and profitability and identify key drivers of the health center's bottom line.

Curt Degenfelder, Curt Degenfelder Consulting

1.5 CPE/1.25 CEU

1:30 pm-1:45 pm Break

1:45 pm-2:45 pm Budgeting and Profitability (cont.)

Learn about health center industry benchmarks and how to use them in your practice to better manage cost,

productivity and revenue by establishing goals and objectives for budgeting and realization of better financial

performance.

Curt Degenfelder, Curt Degenfelder Consulting

1.2 CPE/1.0 CEU

2:45 pm-3:15 pm Break

3:15 pm-4:30 pm

**Medicare Cost Report** 

There are unique aspects to how health centers must bill and receive payment for the services they provide.

Explanations of how reimbursement for Medicare PPS, Medicaid, sliding fee scales, and other revenue streams operate are discussed. This session will also cover Medicare cost reporting including discussion on patient visits,

reclassifications and adjustments, and the draft of the new Medicare Cost Report form.

Jeffrey Allen, BKD 1.5 CPE/1.25 CEU

4:30 pm-4:45 pm

Break

4:45 pm-5:45 pm

**Medicare Cost Report (cont.)** 

1.2 CPE/1.0 CEU

### Day Two: April 14, 2022 virtual LIVE in Eastern Daylight Time (EDT)

12:00 pm-1:30 pm Grants Management and FFR

In addition to step by step instruction on how to fill out and file the Federal Financial Report (FFR Form 425), this session also provides an outline that includes an understanding of its purpose and guidance on the information

collected on the FFR form.

David Fields, BKD 1.8 CPE/1.5 CEU

1:30 pm-1:45 pm Break

1:45 pm-3:00 pm Grants Management and FFR (cont.)

1.5 CPE/1.25 CEU

3:00 pm-3:30 pm Break

3:30 pm-4:45 pm COVID Session: Provider Relief Funds

Due to the changing requirments of the PRF descriptions will be determined in January 2021.

1.5 CPE/1.25 CEU

4:45 pm-5:00 pm Break

5:00 pm-6:00 pm Zoom Networking Session

### **REGISTRATION FORM**

### **Financial Operations Management Training Workshop Level 1 (FOM 1)**

### PARTICIPANT INFORMATION

Name

Title	
Email	
Organization	
Address	
City, State	Zip
Phone ()	Fax ()
COST INFORMATION	
<b>Financial Operations Manage</b>	ement Training Workshop Level 1 (FOM 1)
Registration is based on a 100-participant availability capacity or the indicated online	
registration cutoff date, whicheve	er occurs first. *
Early Bird Registration	\$650 per person
	(if received by March 30, 2022) \$
Regular Registration	\$750 per person (if received after March 30, 2022) \$
*Registration cutoff date (Last day to register online): April 8, 2022.	
PAYMENT INFORMATION	
☐ Check (payable to NACHC) ☐	MasterCard ☐ Visa ☐ American Express
Total amount enclosed \$	
Card Number	Expiration Date
Print name as it appears on credit card	
Cardholder's signature	
Note: Registration is not final until NACHO	Confirmation is received. This may take un to two weeks from NACHC's

Note: Registration is not final until NACHC confirmation is received. This may take up to two weeks from NACHC receipt of REGISTRATION FORM. DO NOT mail or fax your forms after March 30, 2022.



### Financial Operations Management Training Workshop Level 1 (FOM 1)

April 13-14, 2022

**Virtual Only** 

### **Three Ways To Register:**



### **ELECTRONICALLY**

Online registration is available. Go to <u>www.nachc.org</u> Click Trainings, find the date and name of the training and click "register now."



### MAIL

Mail Registration to: NACHC Meetings/Acct. Dept. 7501 Wisconsin Avenue Suite 1100W Bethesda, MD 20814 Mail registration by March 30, 2022.



### **FAX**

Send registration form with credit card information to (301) 347-0457. **Fax registration by March 30, 2022.** 

**NOTE:** Registration forms will not be processed without payment.

### NACHC CANCELLATION POLICY: All

Cancellations must be in writing and must be received at NACHC on/before March 30, 2022.

- Cancellations received on/before March 30, 2022 will be assessed a \$100 processing fee.
- Cancellations received after March 30, 2022 are not refundable.
- Cancellations after the conclusion of the training are non-refundable.
- Substitutions are encouraged.
- "No Shows" are non-refundable.

To cancel your reservation, please send a request in writing to trainings@nachc.org.