



**Together, our  
voices elevate° all.**

**February Learning Forum: 2021 Launch**

02.09.21

# THE NACHC MISSION

## America's Voice for Community Health Care

The National Association of Community Health Centers (NACHC) was founded in 1971 to promote efficient, high quality, comprehensive health care that is accessible, culturally and linguistically competent, community directed, and patient centered for all.





## Packaging and implementing evidence-based transformational strategies for safety-net providers

*Bringing science, knowledge, and innovation to practice*



**Cheryl Modica**

Director, Quality Center



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Manager, Quality Center



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Manager, Quality Center  
Training & Curriculum

# AGENDA

**01** Elevate 2021 Journey

**02** Learning Forum Goals

**03** Measured Impact

**04** Our Path: The Value Transformation Framework

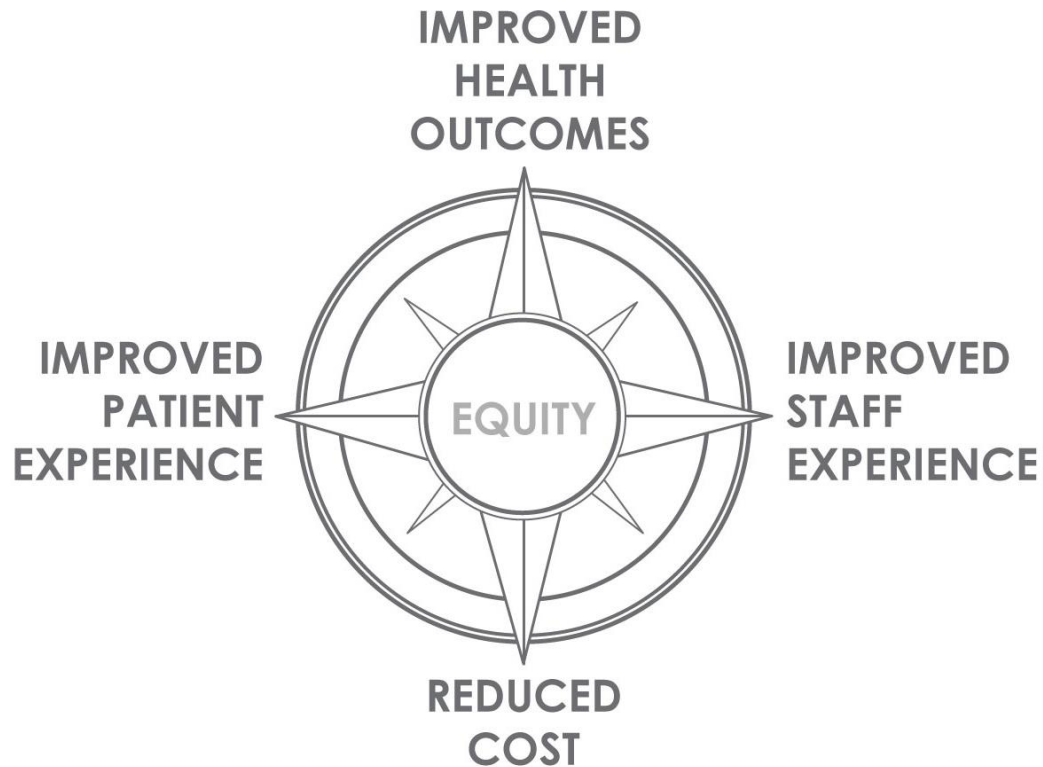
**05** Change Areas: Leadership & Risk Stratification

**06** Action Steps

# Our 2021 Journey

- National network of Health Center Program grantees and partners
- Local, state, and national faculty
- Many modalities to learn and share
- Path to address an area of interest as part of whole-systems change
- View change in real-time “through health center eyes”
- New tracks and content:
  - *Self-pace modules*
  - *Mini messages*
  - *Virtual care elective series*
  - *Innovation*
- Scholarships to support professional development
- Free trial access to Health Center Program Requirements tool

# Our Goal



## Improved Performance through Transformed Systems

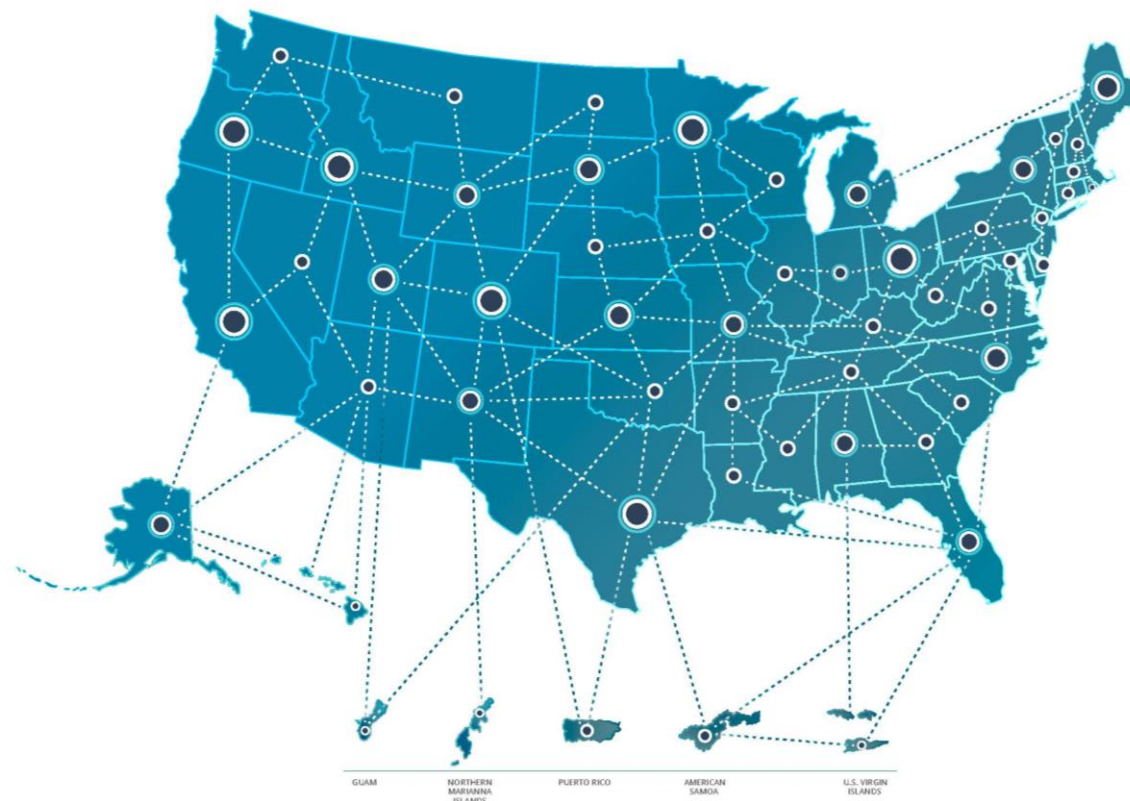
# Our Impact

## RESULTS

Health centers participating in the 2019 Elevate had statistically significant improvements in average UDS scores of 3 to 10% for six key clinical measures\* as compared to the national health center average.

*\*cervical cancer screening, colorectal cancer screening, diabetes, hypertension, obesity, and depression*

# Our Community: ELEVATE 2021



## All

States & Territories

## 450+

Health Centers

## 65+

PCAs/HCCNs

## 6,000+

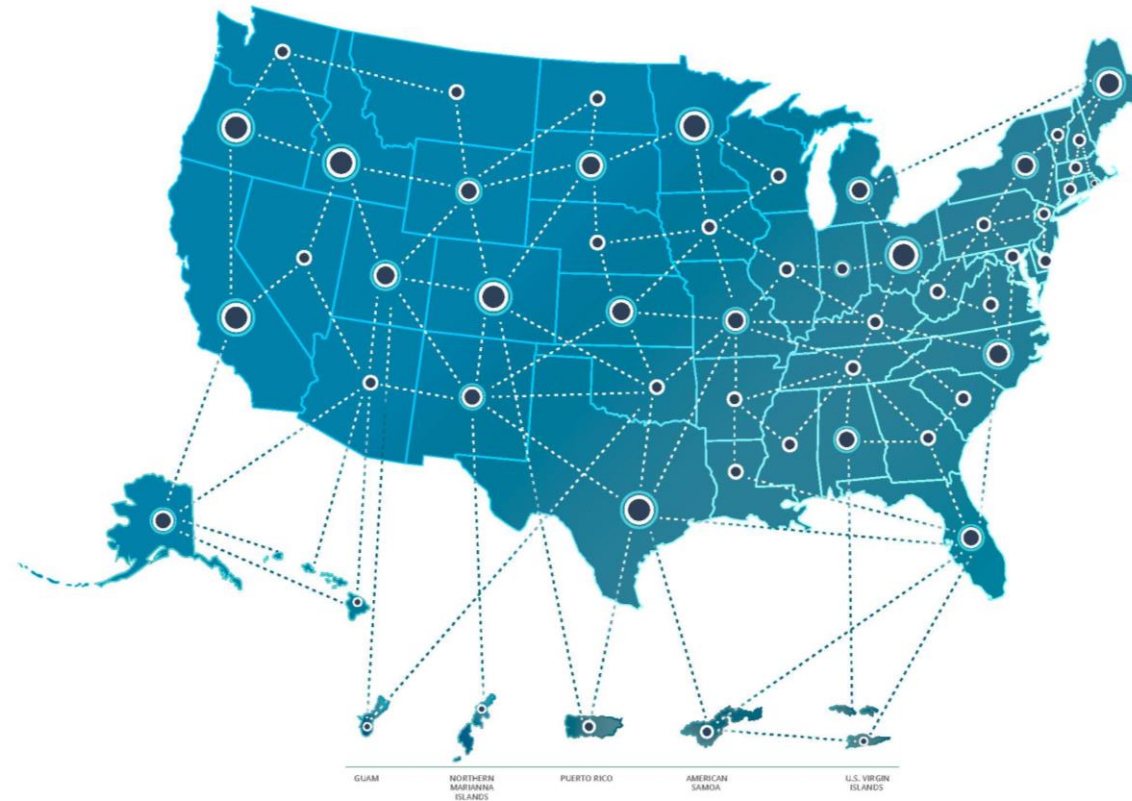
Peers

## Million

Patients



# Our Partners: ELEVATE 2021



**CDC**

**NACHC**

**PCAs**

**HCCNs**

**Health Centers**

**CDC Cancer  
Grantees**

**State Health  
Departments**



***Djenaba A. Joseph, MD, MPH***  
Medical Director, Colorectal  
Cancer Control Program  
CDC, Division of Cancer Prevention  
and Control

# Our Learning Forum

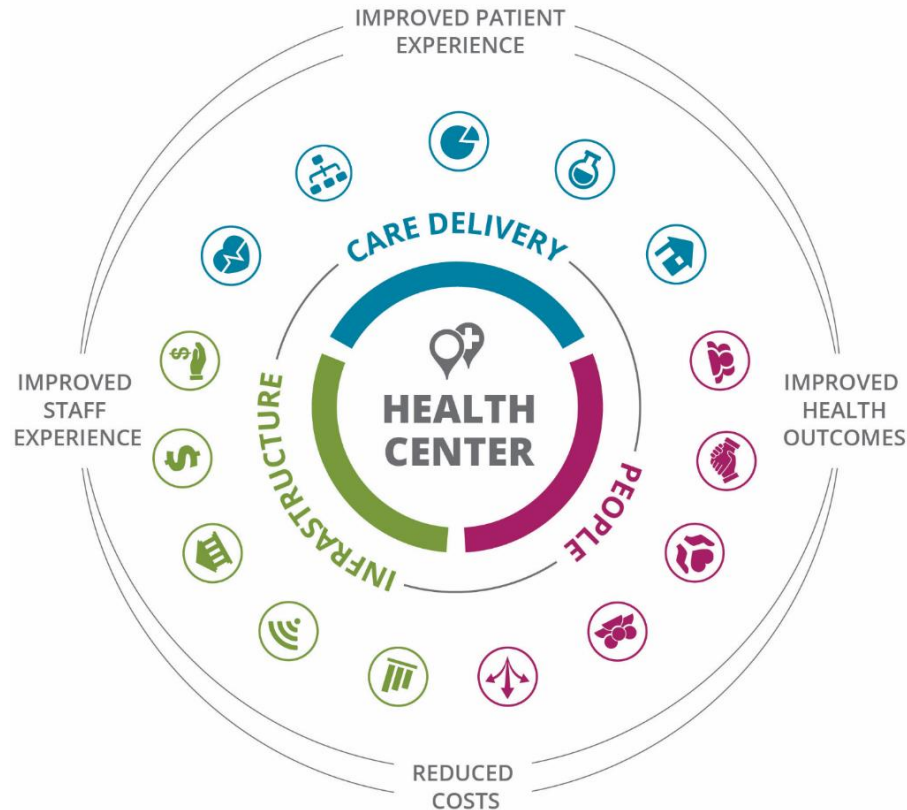


*Grounded in a framework...  
Operationalized in the real-world*

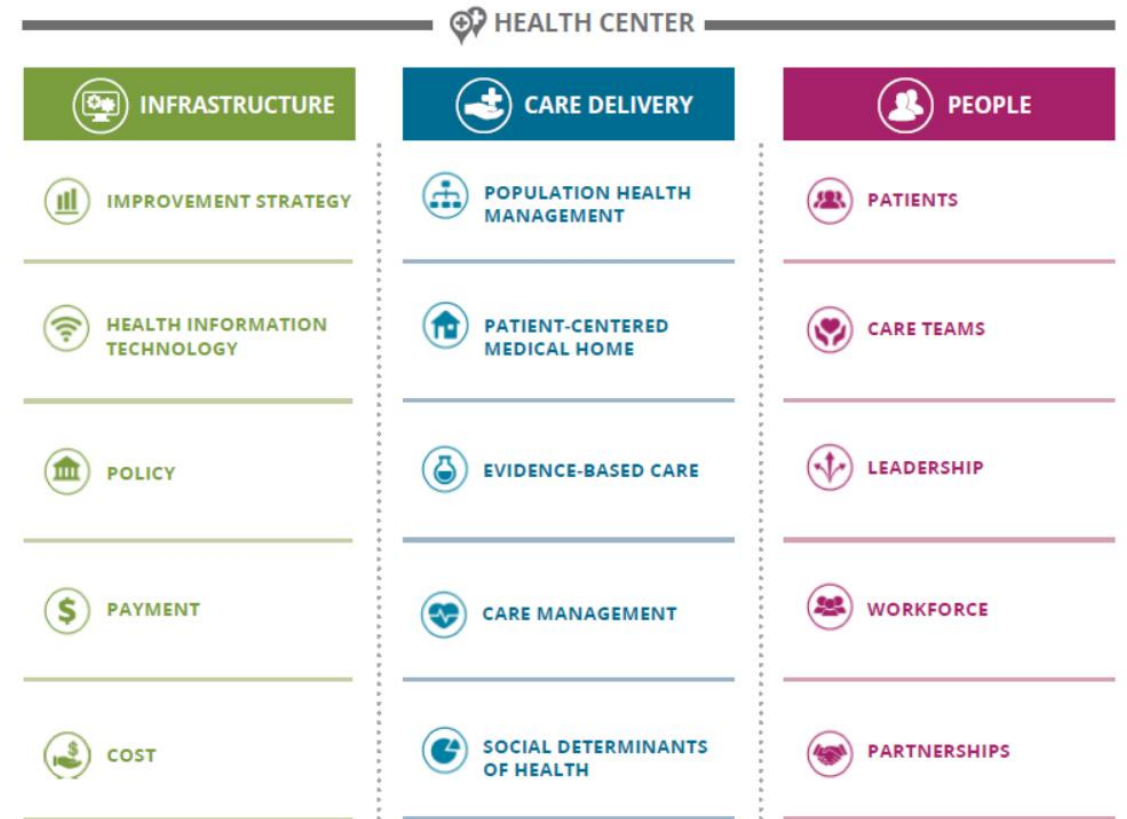
- Guided application of the **Value Transformation Framework**
- Designed to **overlay and leverage** existing health center transformation efforts (e.g., PCA, HCCN, Health Department, Other)
- Supports health center **learning and exchange** through calls, online forums, and peer-to-peer exchange
- A **capacity-building** process to facilitate health center transformation through customized resources

# Our Path

# Value Transformation Framework



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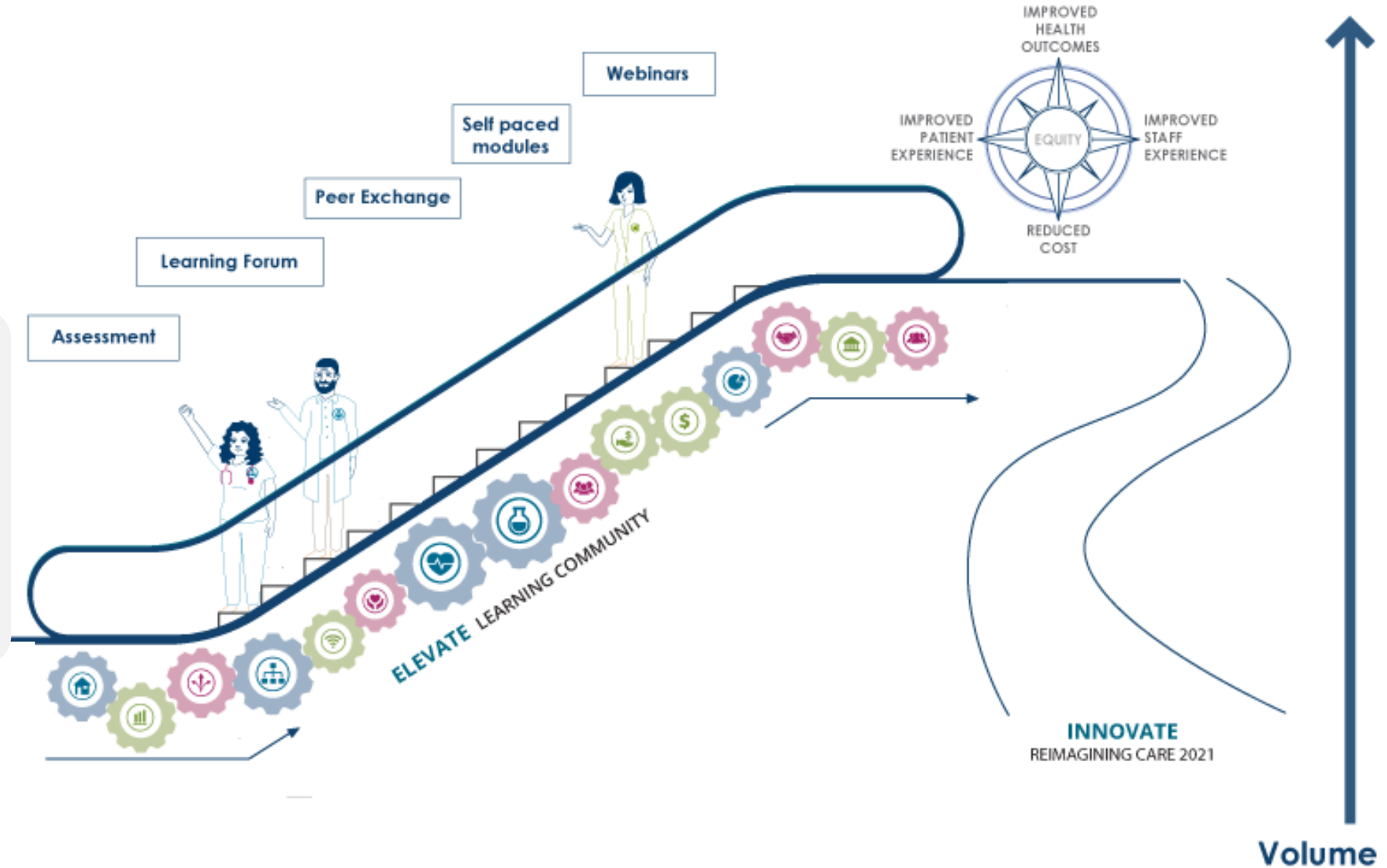
# Elevate 2021

NAVIGATE.

ELEVATE.

INNOVATE.

Value



## RENEW/REGISTER

HEALTH CENTERS: [bit.ly/Elevate2021\\_CHC](https://bit.ly/Elevate2021_CHC)

PCAS/HCCNS/NCAS: [bit.ly/Elevate2021\\_PCAHCCN](https://bit.ly/Elevate2021_PCAHCCN)

## COMPLETE ONLINE ASSESSMENT

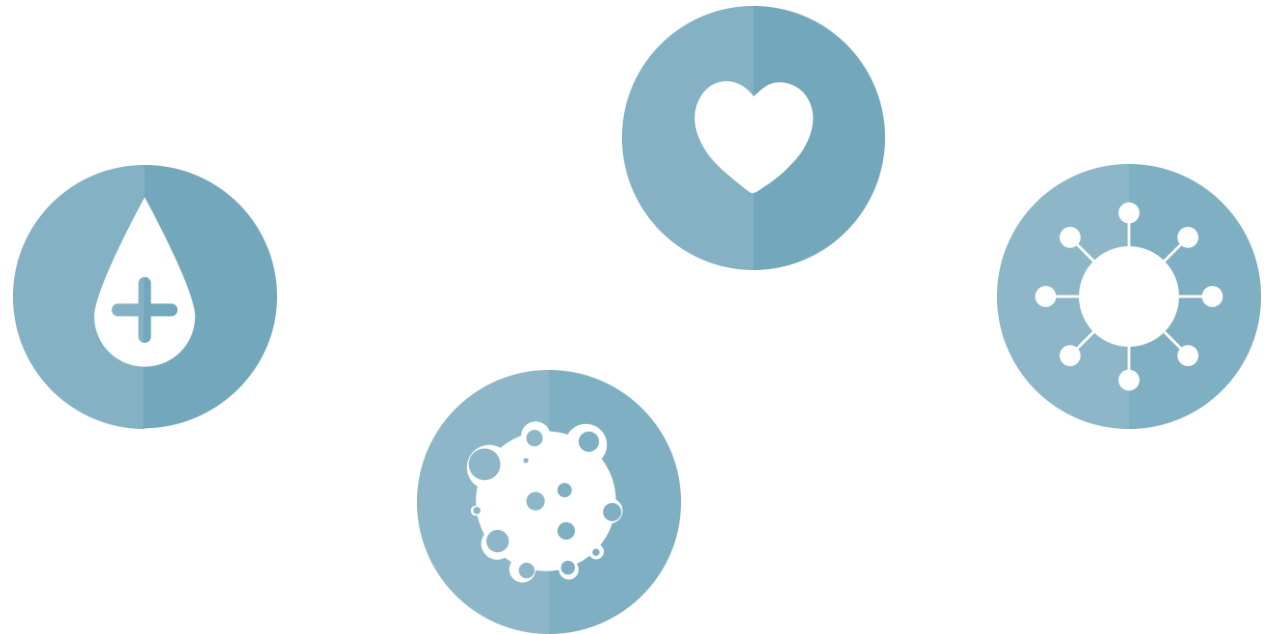
[reglantern.com/vtf](https://reglantern.com/vtf)

**LET'S GET  
STARTED**

# What is the overlay for YOUR health center?

On what improvement efforts\* do you plan to overlay Elevate's systems transformation approach?

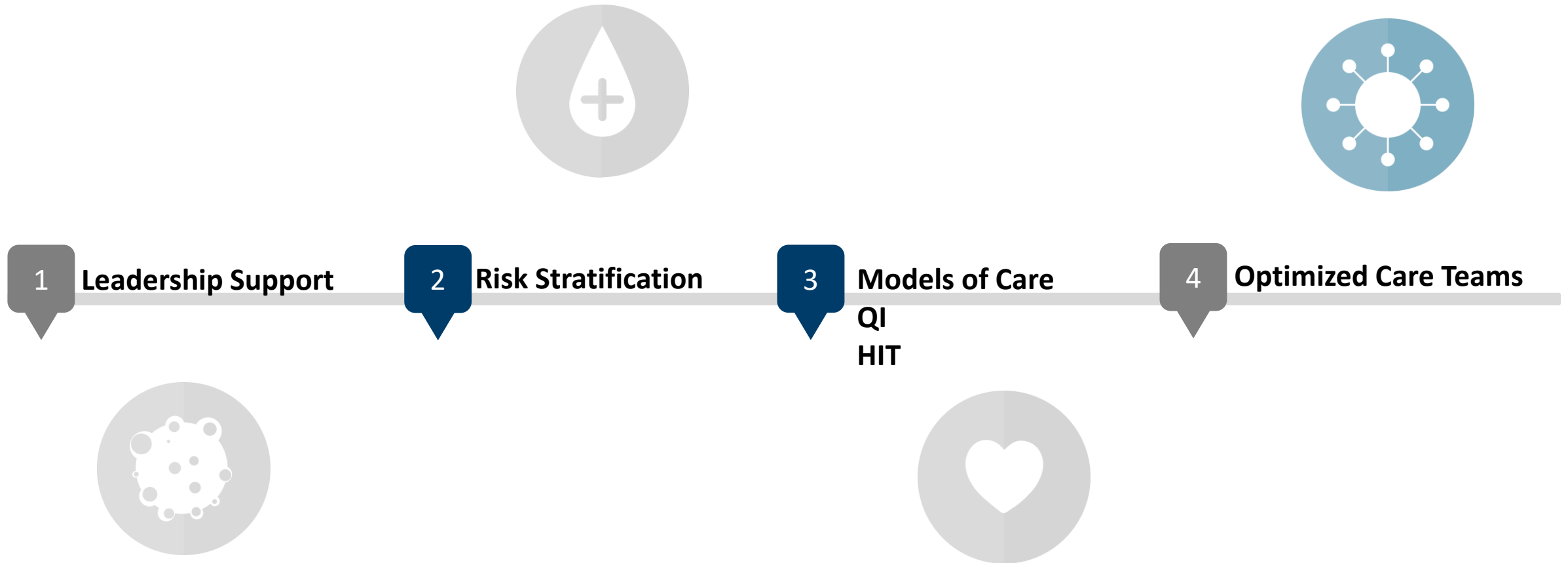
- COVID-19 Vaccination?
- Colorectal cancer screening?
- Cervical cancer screening?
- Diabetes control?
- HTN management?
- Obesity?
- Depression?



*\*Elevate includes attention to evidenced-based recommendations for these 6 high-cost, high-burden conditions*



# Systems Approach...Cancer Screening, Diabetes, HTN, COVID-19...or Other



# Whole Patient Care

Attention to: *Leadership* & *Population Health Management* change areas



Leadership



Population Health Management



# LEADERSHIP

# Leadership: Evidence-Based Action Steps

*Communicate the Business Case for Transformation:  
Elevate Participation*



Speak to the business imperative

Communicate ‘why change’ and ‘why now’

Provide a unified vision and  
guide next steps

Create understanding and buy-in among staff  
and the Board

# Sharing the Message

- ✓ In-person at staff meetings
- ✓ Written document / email communication
- ✓ Video messages to multiple sites
- ✓ Informal conversations
- ✓ Formal board presentations
- ✓ Message boards



**COMING SOON**

Press release for health centers participating in Elevate 2021!

Share with everyone your participation.

# Leadership Highlights

## Action Guide



**VALUE TRANSFORMATION FRAMEWORK**  
*Action Guide*

HEALTH CENTER

CARE DELIVERY    INFRASTRUCTURE    PEOPLE

**LEADERSHIP**

**WHY**  
**is Leadership Critical to Transformation?**  
As healthcare moves from volume to value-based reimbursement, the business model and care model must connect and support one another. How a leader or governing body uses their position and knowledge to lead people, care delivery systems, and infrastructure is essential to reaching improvements in the Quadruple Aim goals: improved health outcomes, improved patient and staff experience, and reduced costs. Leaders who embrace this shift early can advance their organizations to deliver better care with more efficiency, gaining a competitive advantage. This Guide focuses on actions that leaders can take to create the environment, skills, and structure needed to support transformation.

**WHAT**  
**is Leadership's Role in Transformation?**  
Organizational transformation requires that leaders develop organizational will, identify change ideas that can advance the organization, and then execute those ideas. A key role in this process of Will-Ideas-Execution is providing the structure that allows for success. Transformation from a volume to value-based health care organization requires leadership attention to the infrastructure, care delivery and people systems. While leadership encompasses such roles as administrators and the Board, this Action Guide is focused on steps that can be taken by the Chief Executive Officer in support of transformation. This begins with establishing a well communicated strategic vision for the organization and then translating that vision into an operational plan, with systems that can evolve as needed with bottom-up and top-down improvements. This requires a relentless focus on achieving Quadruple Aim goals while progressing toward these goals one step at a time. And while "leading" is critical to whole system change, one of the most important elements in this process of transformation is staff engagement and support.  
*Leaders can drive and inspire change by engaging the entire team and valuing ideas for improvement at all levels.*

**LEADERSHIP within the Value Transformation**  
Framework speaks to how a leader or governing body uses their position, responsibility, and knowledge to lead people, care delivery processes and infrastructure to reach transformational goals. This Action Guide defines a discrete set of proven actions leaders can take to provide a foundation for organizational transformation.



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[https://bit.ly/VTF\\_Leadership](https://bit.ly/VTF_Leadership)

## Actions

Support factors that contribute to successful teams of high achievers:

- psychological safety
- dependability
- structure and clarity
- meaning of work
- impact of work

**Utilize Staff Huddles**  
Problem-solve and escalate. Tiered escalation huddles

## Resources

**Build a psychologically safe workplace**

Amy Edmondson | TEDxHGSE.

<https://www.youtube.com/watch?v=LhoLuui9gX8>.

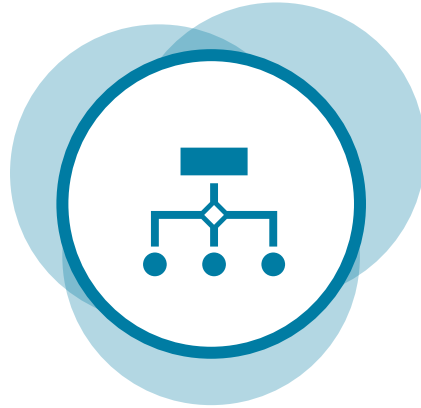
Wisdom, J. (2017, February, 21).  
Cultivating Great Teams: What Health Care Can Learn from Google. Retrieved from:

<http://catalyst.nejm.org/psychological-safety-great-teams/>



# Population Health Management: Risk Stratification

# Why Risk Stratify?



Segment patients into distinct groups of similar complexity and care needs



Target the right level of care and services for distinct subgroups of patients



Support individual care planning and population health management (e.g., different models of care based upon different subgroup needs)



## RISK STRATIFICATION STEPS:

Outlined below is a straightforward process to categorize patients' risk level by number of clinical conditions. Grouping patients by risk level allows a health center to direct care and resources to the needs of each subgroup.

- STEP 1** Compile a List of Health Center Patients: Create a complete list: include not only patients who come in for care, but also individuals who have been assigned to your health center.
- STEP 2** Sort Patients by Condition: Use the Uniform Data System (UDS) Table 6A measures or a list that's appropriate to your patient population.
- STEP 3** Stratify Patients to Segment the Population into Target Groups: Start by using the simple but effective method of "condition counts" (the number of conditions per patient).
- STEP 4** Design Care Models and Target Interventions for Each Risk Group: Each cohort (highly complex, high-risk, rising-risk, and low-risk) should be matched to a care model that meets their needs. (See Models of Care Action Guide.)

# Step 1: Generate a list of all adult\* patients *assigned* to your health center

- This list provides the foundation for all risk stratification efforts: to segment your population and target specific clinical or other initiatives (COVID vaccination, cancer screening, HTN control, diabetes control, etc.)
- For Elevate 2021, narrow the list to adults\* (16 years of age and older)
- This list of adult patients can be broken down by age group (using UDS parameters) to target specific segments of your patient population, for example:
  - 16-17
  - 18-29
  - 30-49
  - 50-64
  - 65-69
  - 70-74
  - $\geq 75$

*\*'Adults' in this example include individuals 16-17 years of age given [CDC COVID-19 Vaccination Recommendations](#) to include individuals 16-64 years with high-risk medical conditions.*

# Step 2: Sort adult patients by condition

Working from your patient list, match patients to UDS high-risk conditions

Patient	UDS High-Risk Conditions								
	Cancer	Heart Disease	Respiratory Disease	Asthma	Diabetes	HTN	Obesity	Depression	Mental Health
1									
2									
3									
4									
5									
Etc.									

*Crosswalk to HRSA UDS 2020 Selected Diagnosis, Table 6A, p. 66, [HRSA 2020 UDS Manual](#).*

# Step 3: Stratify Patients by Risk Level (using condition counts+)

# of Conditions	Risk Level	List of Patients
6-7+	Highly complex	
4-5	High-risk	
2-3	Rising-risk	
0-1	Low-risk	

*+or other acceptable risk stratification methodology in use at your health center*

# Step 4: Design Care Models and Interventions for each Risk Group

Driven by clinical or improvement focus

## For Example: COVID-19 Vaccination

1. Pull all patients  $\geq 75$  years of age from each risk group; create plans to vaccinate
- 2a. Pull all patients 65-74 years from all risk groups; create plans to vaccinate
- 2b. Pull all patients 16-64 years in 'high-risk' and 'highly complex' group; create plans to vaccinate

*Phase 1b:  $\geq 75$  years old  
Phase 1c: 65-74 years old &  
16-64 years of age with high-risk medical conditions*  
[CDC COVID-19 Vaccination Recommendations](#)

# Step 4: Design Care Models and Interventions for each Risk Group

*For Example:*

## **Colorectal Cancer Screening $\pm$ (CRCS):**

Pull all patients 50-75 years of age from each risk group; target CRCS

## **Cervical Cancer Screening:**

Pull all female patients 21\*-64 years of age from each risk group; target for cervical cancer screening

## **Breast Cancer Screening:**

Pull all female patients 50-74 years of age; target for mammography

## **Hypertension (HTN) Control:**

Pull all patients 18-85 years of age with a diagnosis of HTN from each risk group; target for HTN control.

## **Diabetes Control:**

Pull all patients 18-75 years of age with diabetes from each risk group; target for diabetes control.

## **Obesity (Body Mass Index/BMI):**

Pull all patients > 18 years of age; target for weight control intervention.

UDS Denominator (HRSA 2020 UDS Manual):

*$\pm$ see UDS manual for list of appropriate screenings and frequency.*

*\*women 23-64 years of age with a medical visit during measurement period.*

*+women 51-73 years of age with a medical visit during measurement period.*

# Risk Stratification Highlights

## Action Guide

The image shows the cover of the NACHC Value Transformation Framework Action Guide, specifically the section on Population Health Management Risk Stratification. The cover features the NACHC logo at the top, followed by the title 'VALUE TRANSFORMATION FRAMEWORK Action Guide'. Below this, there are three tabs: 'CARE DELIVERY', 'INFRASTRUCTURE', and 'PEOPLE', with 'PEOPLE' being the active tab. The main title is 'POPULATION HEALTH MANAGEMENT RISK STRATIFICATION'. The cover is divided into two main sections: 'WHY Risk Stratification?' and 'WHAT is Risk-Stratification?'. The 'WHY' section explains that risk stratification enables providers to identify the right level of care and services for distinct subgroups of patients. It also mentions that population health management requires practices to consider patients as both individuals and as members of a larger community or population. The 'WHAT' section states that the goal of risk stratification is to segment patients into distinct groups of similar complexity and care needs. A small graphic of a heartbeat line is visible at the bottom right of the cover.

**WHY Risk Stratification?**  
Risk stratification enables providers to identify the right level of care and services for distinct subgroups of patients. It is the process of assigning a risk status to patients, then using this information to direct care and improve overall health outcomes.  
Population health management requires practices to consider patients as both individuals and as members of a larger community or population. At the individual level, a patient's risk category is the first step towards planning, developing, and implementing a personalized care plan. One common method of segmenting patients is by "risk" level: high, medium (rising), and low risk. At the population level, risk stratification allows care models to be personalized to the needs of patients within each subgroup. (See [Models of Care Action Guide](#).)  
A "one-size-fits-all" model, where the same level of resources is offered to every patient, is clinically ineffective and prohibitively expensive. To maximize efficiency and improve outcomes, health centers must analyze their patient population and customize care and interventions based on identified risks and costs<sup>2,3,4,5</sup>. Healthy patients, for instance, may not want a high level of intensive support, and can be engaged through alternate models of care<sup>6</sup>. With this in mind, high-intensity resources can and should be reserved for high-risk patients. Care models based on risk with customized care at each level can flexibly match need with more appropriate resources<sup>2,3,4,5</sup>.  
Top-performing, population health-focused organizations practice risk stratification.

**WHAT is Risk-Stratification?**  
The goal of risk stratification is to segment patients into distinct groups of similar complexity and care needs. For example, out of every 1,000 patients in a panel, there will likely be close to 200 patients (20%) who could benefit from more intensive support. This 20% of the population accounts for 80% of the total health care spending in the United States<sup>7,8</sup>. Of these "higher need" patients, five percent (5%) account for nearly half of U.S. health expenditures<sup>9</sup>. Health care spending for people with five or more chronic conditions is 17 times higher than for people with no chronic conditions<sup>9</sup>.

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[https://bit.ly/VTF\\_Risk](https://bit.ly/VTF_Risk)

## Actions

Segment the population into target groups.

Example: segment by # of conditions

Highly complex	6-7+ conditions
High risk	4-5 conditions
Rising risk	2-3 conditions
Low risk	0-1 conditions

## Resources

**NACHC Models of Care Action Guide**  
[https://www.nachc.org/wp-content/uploads/2019/11/NACHC-VTF-Pop-Health\\_Models-of-Care-AG\\_November-2019.pdf](https://www.nachc.org/wp-content/uploads/2019/11/NACHC-VTF-Pop-Health_Models-of-Care-AG_November-2019.pdf)

# Models of Care: Whole-Person Care

Patient: \_\_\_\_\_ Date: \_\_\_\_\_

As a **woman age 50-75 years of age**, your doctor wants you to receive the following screenings based upon the \*BEST MEDICAL information. Our team would like to talk with you about getting tests and care which can **save your life** 😊.

## ROUTINE CARE:

- Blood Pressure
- Depression screening
- Weight screening and counseling for better weight control
- Screening for use of aspirin or a cholesterol lowering medication to prevent heart disease

## CANCER SCREENINGS:

- Breast cancer (mammogram every 2 years)
- Cervical cancer (Pap test every 3 years ages 21-64 or every 5 years for women age 30-64 who get HPV test alone or a combination of Pap and HPV test.
- Colon cancer (FIT test annually or other screening/ diagnostic tests and frequencies depending on risk.

## BLOOD TESTS:

- HbA1c for diabetes
- Hepatitis C screening
- HIV
- Diseases transmitted through sexual activity

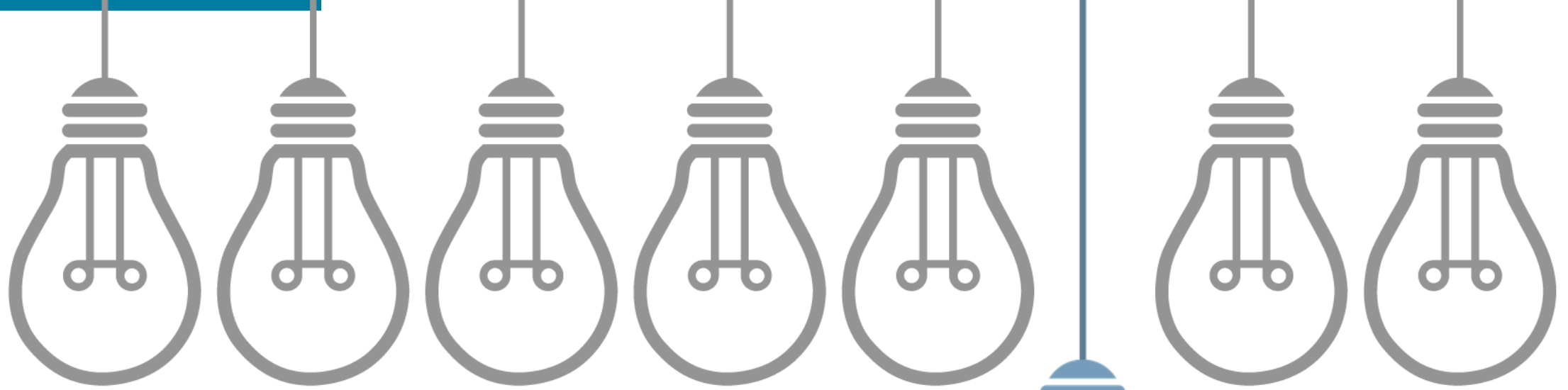
## LIFESTYLE:

- Tobacco use
- Alcohol use
- Relationship violence

### \*US Preventive Services Task Force (USPSTF):

- Aspirin Use in some adults 50-59 years can lower your risk for heart attack, stroke and colorectal cancer. Drugs that lower cholesterol may be used in some adults 40-75 years of age with risk factors to prevent cardiovascular disease. Check with your doctor before taking aspirin or any medication. Cervical Cancer screening recommended through age 65 years. Blood glucose monitoring recommended in overweight adults 40-70 years of age. Hepatitis C one-time monitoring for additional screening as needed. HIV Screening through 65 years of age.





New for 2021

# Highlighted Health Centers

- Coastal Family Health Center
- Generations Family Health Center



**Judith Gaudet, Systems of Care Director**  
**[jgaudet@genhealth.org](mailto:jgaudet@genhealth.org)**

**Anne Kenny, Clinical Informatics Director**  
**[akenny@genhealth.org](mailto:akenny@genhealth.org)**



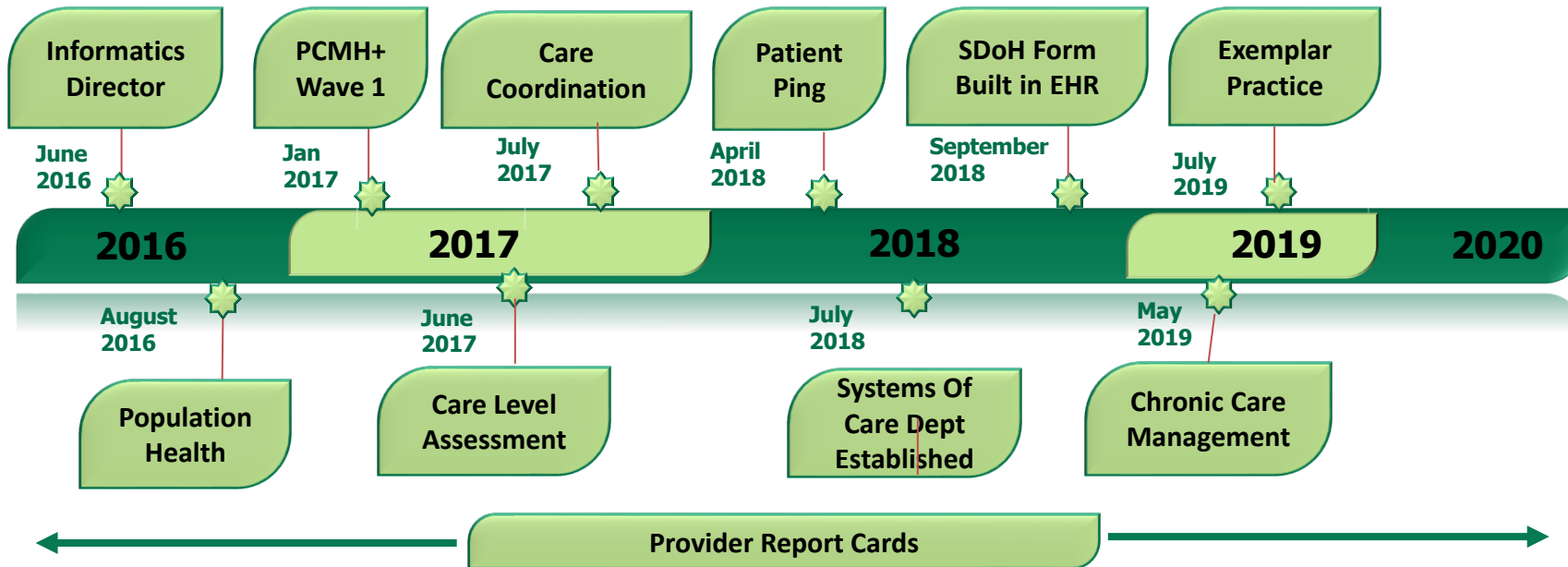
Fun Fact: Generations Family Health Center values “Joy in the Workplace” The management team has been known to create flash mob dances to perform for the staff at our annual all staff, themed meetings.

**2020 = 18402/15842 Patients Served  
4 Multidiscipline Clinics, 1 SBHC, Mobile Dental Unit,  
220 Staff**

**Intergy EHR by Greenway  
Intergy Practice Analytics**

**Population Health Dashboards: Patient Care Patient Registry dashboards  
Greenway Patient Messaging, Patient Ping, Care Analyzer, Connecticut Health Network  
dashboards, Husky Health Dashboards, Prescription Drug Monitoring Program  
Telehealth Platforms adopted 2020: Updox, Doximity, Jot Forms**

# Timeline to Risk Stratification



## Care Level Assessment For Risk Stratification

Form: **Care Level Assessment - 4.2017**  Auto Neg  Uncheck All

Care Level Assessment

**Medical Assessment**

- Y HgA1c > 8%
- Y BP > 140/90
- Y High BMI/Obesity/ Family Hx Diabetes
- Y Smoking/Nicotine Dependence
- Y (+) Screenings (PHQ9-A/CAGE-A+/MCHAAT)
- Y Diagnosis of Asthma
- Y Diagnosis of COPD
- Y Diagnosis of Heart Disease
- Y Patient is positive for HEP C and/or Cirrhosis.
- Y Patient is HIV positive.
- Y Diagnosis of Cancer
- Y Dx Dental/Oral Health/Ped Caries
- Y Pregnancy
- Y Chronic Debilitation/Disability/Ped Med Dx

**Mental Health**

- Y Psychiatric Diagnosis
- Y Suicide attempt in the past 12 months.
- Y Substance abuse/Addiction.
- Y Patient Disch From Inpatient Facility Within Last 60 Days
- Y TAY (Transition Aged Youth)

**Utilization**

- Y Five MEDICAL visits in the past 12 months.
- Y Recent ER visit within the past 90 days.
- Y Frequent No Show (2 out of last 5 visits.)
- Y Inpatient Admissions within 90 days.

**Social Risk Factors**

- Y Unable to meet daily needs.
- Y Economic/Financial Issues/Unemployment
- Y Homeless/Migrancy
- Y Uninsured.
- Y Language Barrier/Low Literacy
- Y Transportation/Social Issues.
- Y Legal Issues

**Age**

- Y Age 0 to 18
- Y Age 65+

FAMILY PRACTICE MENU V6.0

**Overall Score**

Care Level Assessment - Additional Comments

Care Level Assessment - Overall Score

**Scoring:**  
 These scores are meant to give a quick overview of the patient's health care needs and level of health care outcome risk. The score will help to determine and monitor progress for care coordination and necessary services. Scores are not weighted to specific conditions or assessments, but patients with high need and risk will inevitably gain higher scores by gaining points in more categories.

The scoring matches the Care Program "Patient Risk Level" settings already established in our EHR, Intergy:

CARE LEVEL ASSIGNMENT	
Preventative (1 = Dark Green)	0 --> 3
Low Care Level (2 = Kelly Green)	4 --> 5
Moderate Care Level (3 = Lime Green)	6 --> 7
High Care Level (4 = Yellow)	8 --> 9
Highest Care Level (5 = Orange)	10 --> 11
Highest Care Level (6 = Red)	12+

**Care Coordination** – addresses the complex needs of high risk and high-utilizer populations. Designed to walk patients through their medical neighborhood, care coordinators provide a single contact for communication with the clinical care team. They assess needs and assist with referrals for social services, community resources, hospital follow ups, and scheduling of medical services.

Social Determinants Of Health TAY Assessment AUDIT-C / HARK Depression / Social Isolation Social Determinants Of Health

Y TAY (Transition Aged Youth) Assessment (Age 1...  CTSHGN ( Children & Youth With Special Healthcare Needs)  Y Social Determinant of Health Assessment

**Race and Ethnicity**  
 Obtaining broader categories of race and ethnicity must be done with each SDOH form.  Y  N Patient Information Entered Into System (If declined, click no and document "Declined" in   N  
 We Ask Because We Care? is a national campaign to collect more granular data related to Race , Ethnicity and Linguistic preferences using drilled down CDC codes. It is used to ensure we're understanding and meeting the unique ethnic and cultural needs of our patients. This data collection marks an  Y  N  
 Y Race Sub P...  Y Ethnicity Sub...   N

**RISK/UTILIZATION**  
 Y Needs additional Care Plan Managem...   N  
 Y Recent ER visit within the past 90 days.   N  
 Y Inpatient Admissions witin 90 days.   N  
 Y Patient Disch From Inpatient Facility Within Last 60 Days   N

**SOCIAL HISTORY**  
 CAGE AID AND HARK 2018

**Alcohol Usage/Treatment**  
 Alcohol use   N  
 If any concerns complete a CAGE AID (3 or more drinks)  
 Y  N Therapy For Alcohol Abuse/Dependence   N

**Drug Usage/Treatment**  
 Y  N Drug Use   N  
 If any concerns (Y) complete a CAGE AID  
  Y  N Therapy For Drug And Alcohol Abuse/Dependence   N

**HOUSING & EMPLOYMENT STATUS**  
 Are you worried about losing your housing?   N  
 Y Patient is homeless   N  Y Economic Issues /Unemployment   N

**EDUCATIONAL/FINANCIAL RESOURCES/TRANSPORT**  
 How hard is it for you to pay for the very basics like food, housing, medical care, and heating?   N  
 What is the highest grade or level of school you have completed or the highest degree you have received?   N  
 In the past year, have you or any family members you live with been unable to get any of the following when it was really needed? Check all that apply. (14P)  
 Food   N Clothing   N  
 Utilities   N Child Care   N  
 Phone   N Other (please write):   N  
 Medicine or Any Health Care (Medical, Dental, Mental Health, Vision)   N  
 Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living? Check all that apply. (15P)  
 Patient kept from medical appointments or from getting medications   N  
 Patient kept from non-medical meetings, appointments, work, or from getting things that he/she needs   N


**Physical Activity [SAMHSA]**  
 How many days of moderate to strenuous exercise, like a brisk walk, did you do in the last 7 days?   N  
 On those days that you engage in moderate to strenuous exercise, how many minutes, on average, do you exercise?   N

**Social and Emotional Health**  
 How often do you see or talk to people that that you care about and feel close to? (For example: talking to friends on the phone, visiting friends or family, going to church or club meetings)   N  
 Stress is when someone feels tense, nervous, anxious, or cannot sleep at night because their mind is troubled. How stressed are you?   N

**Optional Additional Questions**  
 In the past year, have you spent more than 2 nights in a row in a jail, prison, detention center, or juvenile correctional facility?   N  
 Do you feel physically and emotionally safe where you currently live?   N  
 In the past year, have you been afraid of your partner or ex-partner?   N

# Using Practice Analytics For Risk Stratification

**Detail Information**



	DN Pat Person Nbr sort	Appt Date	Reason Class Code	Reason Class Desc	Reason Code	Reason Desc	Appt Status Desc	Appt Svc Cntr Name
	62019	1/31/2020	H&E	CC Hosp & ED Follow	ED&HOS	CC Hosp & ED Follow	Occurred	Generations FHC, Inc. (Willimantic
	71042	3/9/2020	H&E	CC Hosp & ED Follow	ED&HOS	CC Hosp & ED Follow	Occurred	Generations FHC, Inc. (Willimantic
	857	2/25/2020	H&E	CC Hosp & ED Follow	ED&HOS	CC Hosp & ED Follow	Rescheduled	Generations FHC, Inc. (Willimantic
	857	2/25/2020	H&E	CC Hosp & ED Follow	ED&HOS	CC Hosp & ED Follow	Occurred	Generations FHC, Inc. (Willimantic
	63653	2/19/2020	H&E	CC Hosp & ED Follow	MFUER	F/U Emergency Roo	Occurred	Generations FHC, Inc. (Willimantic
	58229	3/3/2020	H&E	CC Hosp & ED Follow	MFUER	F/U Emergency Roo	Occurred	Generations FHC, Inc. (Willimantic
	64872	1/30/2020	H&E	CC Hosp & ED Follow	ED&HOS	CC Hosp & ED Follow	Occurred	Generations FHC, Inc. (Willimantic
	23915	1/6/2020	H&E	CC Hosp & ED Follow	MFUER	F/U Emergency Roo	Occurred	Generations FHC, Inc. (Willimantic

Selected Item	Pat Person Nbr sort	Pat Person Nbr sort
Calculation	Count	Count Distinct
<b>Global Query</b>	1,527	1,057
Canceled	179	165
No Show	189	169
Occurred	861	807
Pending	5	5
Rescheduled	293	225

# Population Health

The screenshot displays a software interface for population health management. On the left, a 'Dashboard Folders' sidebar lists various categories such as 'My Dashboards', 'Quality Measures', 'Operational', 'UDS', 'Population Health', 'Patient Care', 'Patient Registry', 'PCMH Measures', 'Demographics Analysis', 'Patient Demographics', 'Financial Analysis', 'Accounts Receivable', 'Financial Summary', 'Practice Productivity', 'Appointments', 'Charge Revenue and Rece', 'Tasking Analysis', 'Help', and 'Dashboard Help'. Below this, there are sections for 'My Reports' (Scheduled, Public, Solution, Write a New Report) and 'Dashboards'.

The main area features a 'Current Selections' header with a 'Bookmarks' icon and a 'Quick Add' search field. Below this is a table with columns for 'Fields' and 'Values'. A vertical navigation bar on the right includes icons for 'Diagnoses', 'Labs', 'Vitals', 'Personal Factors', 'Visits', and 'Practice/Providers'. The 'Diagnoses' section is currently active, showing a 'Selected Diagnoses' table with one entry: 'Diagnoses'.

A popup window displays patient information for a selected patient. The information includes: SSN: xxx-xx-xx-xxxx, Phone: (860) xxx-xxx-xxxx, Mobile: --, Email: --, Patient: [redacted], and Chart: [redacted]. There are 'More' and 'Send Invite' buttons. Below this, there are dropdown menus for 'PORTAL' (Access Not Granted), 'CARE PROGRAM' (CCM-ELIGIBLE), 'CARE TEAM' (None), and 'PROBLEMS' (Allergic Rhinitis).



# Coastal Family Health Center



**Angel Greer, Chief Executive Officer**

[Angel\\_Greer@coastalfamilyhealth.org](mailto:Angel_Greer@coastalfamilyhealth.org)



# Coastal Family Health Center

**31,606** patients served

**12** Clinics, **12** School-based Clinics, **2** Pharmacies,  
Mobile Unit

**262** staff

NextGen EHR

Solutionreach-Patient Management, Chartspan-CCM

Azara-Population Health Management Software

OTTO-Telehealth

Coastal Family Health was originally established as a health care ministry of Back Bay Mission, a local faith-based organization. The program outgrew BBM and was established as a separate 501c3 in 1976



# Risk Stratification Process:

PREVIOUS	FORWARD
<p><b>Behavioral Health (BH):</b> 2+ chronic conditions + BH, with consideration of SDOH</p> <p><b>Diabetes:</b> Patients with uncontrolled diabetes + HTN, obesity, and depression</p> <p><b>COVID vaccination:</b> Patients <math>\geq 75</math> years of age</p> <p><b>CRCS, Pap, &amp; Mammo screening:</b> Separately lists with different age ranges. Recently moved to one list <math>\geq 50</math> years of age</p>	<ol style="list-style-type: none"><li>1. Generate single list of all patients, by age</li><li>2. Sort patients by condition; determine condition counts</li><li>3. Stratify patients by risk level (condition counts)</li><li>4. Target interventions for each risk group</li></ol> <p>For COVID</p> <ul style="list-style-type: none"><li>- Pull list of patients <math>\geq 75</math> years from each risk group; create vaccination plan</li><li>- Pull list of patients 65-74 years from all risk groups; create vaccination plan</li><li>- Pull list of patients 16-64 years in 'high-risk' and 'highly complex' group; create vaccination plans</li></ul> <p>Apply strategies to cancer screening, diabetes, HTN, obesity, and depression</p>



# ELEVATE ACTION STEPS

## LEADERSHIP

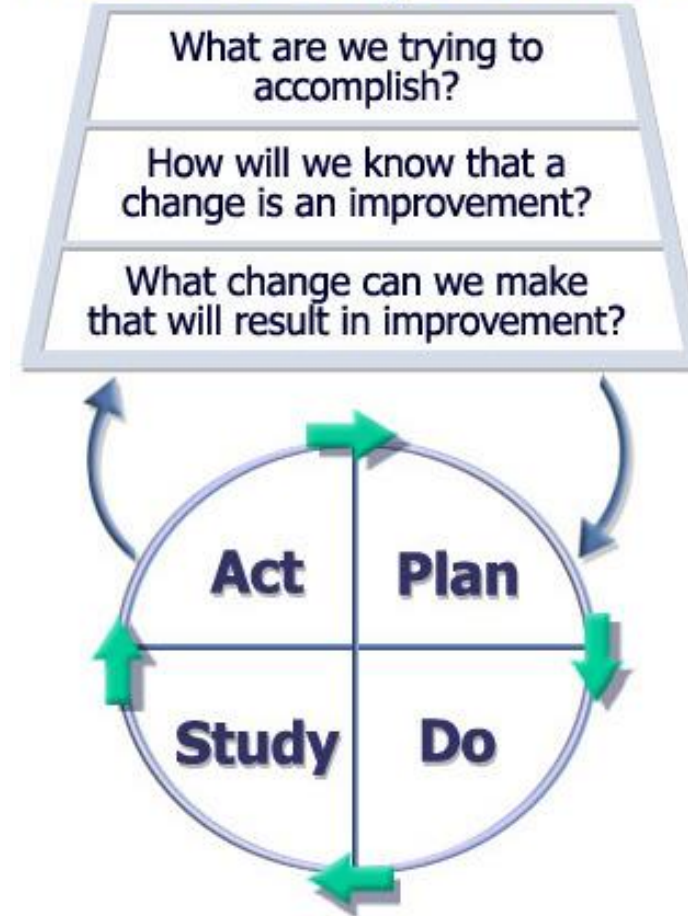
- Leadership messaging around transformation & engagement in Elevate:
  - Share press release
  - Draft a business case
  - Present at a staff meeting

## POPULATION HEALTH MANAGEMENT

- Risk Stratification
  - If your health center already has a methodology: revisit to ensure process allows flexibility for segmentation, as needed (e.g., COVID vaccination, cancer screening, diabetes, etc.)
  - If your health center does not yet have a methodology: test evidence-based risk stratification steps outlined in [NACHC Risk Stratification Action Guide](#).

# Conduct Small Tests of Change

## Model for Improvement



# RegLantern's Online HRSA Compliance Tools

*(March – August)*

<https://reglantern.com/vtf>

Free trial access to the RegLantern continuous compliance tool is only available to health centers that have had **3+ staff** complete the VTF assessment by **February 20<sup>th</sup>**.

Trial access will kick-off with a RegLantern orientation call on **March 5th @ 3-4 pm ET**.

# Value Transformation Framework Self-Assessment



## Infrastructure

Improvement Strategy

2 - Basic

Health Information Technology (HIT)

5 - Expert

Policy

2 - Basic

Payment

2 - Basic

Cost

2 - Basic

## People

Patients

2 - Basic

Care Teams

3 - Applied

Leadership

2 - Basic

Workforce

3 - Applied

Partnerships

2 - Basic

## Care Delivery

Population Health Management

2 - Basic

PCMH

1 - Learning

Evidence-Based Care

2 - Basic

Care Coordination and Management

3 - Applied

Social Determinants of Health (SDOH)

2 - Basic

- Built around the Value Transformation Framework
- 15 change areas
- 3 domains

# CHC's with 3+ Assessments (57)

*As of February 8<sup>th</sup>, 2021*

- 1st Choice Healthcare, Inc.
- Access Family Care
- Brighter Beginnings CHC
- Care SC Inc
- Chase Brexton Health Care
- Cherry Health
- Chiricahua Community Health Centers, Inc.
- Community First Health Centers
- Community Health Center of the North Country
- Community Health of South Florida, Inc.
- Compass Health Network
- Denver Health's Community Health Services
- East GA Healthcare Center, Inc.
- East Jordan Family Health Center
- Elica Health Centers
- Family Centers Health Care
- Family HealthCare Network
- Fenway Community Health Center
- GPW Health Center
- Health Help Inc. dba White House Clinics
- HealthCore Clinic Inc
- Heart City Health Center, Inc.
- Heartland Health Services
- Hometown Health Center
- Hyndman Area Health Center, Inc.
- Kaniksu Health Services
- Kinston Community Health Center
- Kintegra
- Lee County Cooperative Clinic
- Lone Star Circle of Care
- Lower Lights Christian Health Center
- Marias Healthcare Services, Inc.
- Migrants Health Center Inc.
- Neighborhood Health Center
- North Orange County Regional Health Foundation
- OH North East Health Systems, Inc.
- OIC Family Medical Center
- OneWorld Community Health Centers, Inc.
- Open Door Family Medical Center, Inc.
- Optimus Health Care
- Outside In
- Primary Health Center
- Raphael Health Center, Inc.
- Robeson Health Care Corporation
- Rural Health Medical Program, Inc.
- Shawnee Health Services
- Shingletown Medical Center
- Sonoma Valley Community Health Center
- Southeast Community Health Systems
- Southwest Care
- St. Vincent de Paul Village, Inc.
- Sunset Community Health Center
- TX Tech University Health Sciences Center
- United Community and Family Services
- Vista Community Clinic
- Will County Community Health Center
- Zufall Health Center



# CHC's with 2 Assessments (28)

*As of February 8<sup>th</sup>, 2021*

- Advance Community Health/Wake Health Services Inc
- Ajo Community Health Center
- Alliance Community Healthcare
- Appalachian Mountain Community Health Centers
- Beaufort-Jasper-Hampton Comprehensive Health Services, Incorporated
- Christian Community Health Center
- Concilio de Salud de Loiza
- Cross Road Health Ministries, Inc.
- CT Institute for Communities, Inc.
- Family Health Centers
- Family Health Ctr of Southern Oklahoma
- Greater Baden Medical Services, Inc.
- Hidalgo Medical Services
- Lake Superior Community Health Center
- Langley Medical Services
- Muskingum Valley Health Centers
- Neighborhood Health Centers of the Lehigh Valley
- North Central Family Medical Center
- Northeast Florida Health Services Dba: Family Heal
- Rural Health Group
- Ryan, William F Community Health Center Inc
- Southbridge Medical Advisory Council Inc
- St. Francis House NWA Inc. dba Community Clinic
- Suncoast Community Health Center
- The Achievable Foundation
- The Chautauqua Center, Inc.
- Valleywise Health
- Whitman Walker Health Center

# CHC's with 1 Assessment (75)


*As of February 8<sup>th</sup>, 2021*

- Accordia Health
- Alliance Medical Center
- Angel Harvey Family Health Center
- Asian American Health Coalition: dba Hope Clinic
- Asian Americans for Commu Involvement
- Bee Busy Wellness Center
- Benewah Medical Center
- Berks Community Health Center
- Betances Health Center, Inc.
- Cabun Rural Health Services, Inc.
- Capital Area Health Network
- Capitol City Family Health Center DbA: Care South
- Capstone Rural Health Center
- Care Resource
- Central Counties Health Centers, Inc.
- Central Florida Health Care, Inc.
- Central VA Health Services, Inc.
- Centro de Salud de Lares
- Charter Oak Health Center
- Cherokee Health Systems
- Coastal Family Health Center, Inc.
- Community Health Center of Southeastern IA
- Community Health Systems, Inc.
- CommWell Health
- Duffy Health Center
- East Bay Community Action Program
- El Rio Santa Cruz Neighborhood Health Center, Inc.
- Erie Family Health Center, Inc.
- Flint Hills Community Health Center, Inc.
- Fordland Clinic, Inc
- Friend Family Health Center, Inc.
- Generations Family Health Center, Inc.
- Genesee Community Health Center
- Greater Portland Health
- Honor Health
- Howard Brown Health Center
- International Community Health Services
- Jordan Health
- Kansas City Care Clinic
- Kodiak Community Health Center
- La Casa De Salud, Inc.
- La Clinica de los Campesinos, Inc
- La Clinica Del Valle Family Health Care Center
- La Comunidad Hispana
- Lake County Health Department CHC
- Lamprey Health Care
- Manatee County Rural Health Services, Inc.
- Mariposa Community Health Center
- Mary's Center For Maternal And Child Care, Inc.
- Mat-Su Community Health Services
- MedNorth Health Center
- Mid-Delta Health Systems, Inc.
- Molokai Community Health Center
- Native American Health Center, Inc
- NEPA Community Health Care
- New Orleans AIDS Taskforce
- North Country Family Health Center
- North Olympic Healthcare Network PC
- Northwest MI Health Services, Inc.
- Oak Orchard Health Center
- Partnership Health Center
- Peak Vista Community Health Centers
- PrimeCare Community Health, Inc
- PryMed
- San Fernando Community Hospital
- School Health Clinics of Santa Clara County
- South of Market Health Center
- Tandem Health
- TCA Health Inc, NFP
- The Wright Center for Community Health
- Valley Professionals Community Health Center Inc.
- VIP Community Services
- West Cecil Health Center, Inc
- Western North Carolina Community Health Services
- Whitney Young Health Center

# Health Center Toolkits

Leading Change: Transforming At-Home Care

## Colorectal (Colon) Cancer Screening: Quidel iFOB Test



**Patient Care Kit Item**  
Your Kit includes one cancer screening test kit with:


- Collection Tube.
- Collection Paper with Tape.
- Specimen Pouch (holds your stool sample).
- Absorbent Sleeve (to put around stool sample before putting in the envelope).
- Return-mail box (use to hold specimen; do not put stool in the mail).
- Patient Instructions.
- Pair of gloves (optional).

Your kit includes a return-mail box or envelope to hold the sample but do **not** return your stool by mail. Use this envelope to hold your stool once you get the sample. The instructions on the other

**Why is it Important to Check for Colorectal Cancer?**  
Colorectal cancer kills over 53,000 people each year. It is the third most common cancer in the U.S. It often starts as a small growth (called a 'polyp') in the colon or rectum. The colon is part of the digestive system. It is also called the large bowel or large intestine. The rectum is the tube that leads stool out of the body. If a small growth

*Part of a suite of resources to support your health center's journey in this transformative pilot*

October 26, 2020



Leading Change: Transforming At-Home Care  
Guide #1: Lay the Groundwork

Leading Change: Transforming At-Home Care  
Guide #2: Pilot Project Launch

*Part of a suite of resources to support your health center's journey in this transformative pilot*

October 26, 2020

AVAILABLE IN 4  
LANGUAGES

# Patient Educational Material

# Quality Center Supports Health Center, PCA, & HCCN QI Professional Development *through the Institute for Healthcare Improvement (IHI)*

2020 Scholarships to the field:

600 Scholarships to IHI's Open School

53 Scholarships to 12-week Joy in Work course

14 Scholarships to 4-day National Forum



# Our Online Community

## ELEVATE LEARNING FORUM

Together, our voices Elevate all

### CURRICULUM



Access the Elevate 2021 curriculum and all its materials here.

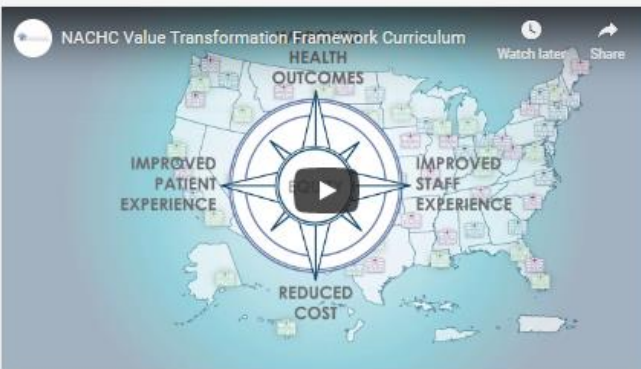
[Go to Curriculum](#)

### Value Transformation Framework Assessment

[Start Assessment](#)



### WEBINARS



### INFRASTRUCTURE

IMPROVEMENT STRATEGIES • HEALTH INFORMATION TECHNOLOGY • POLICY • FINANCIAL • COST



### CARE DELIVERY

POPULATION HEALTH MANAGEMENT • PATIENT CENTERED MEDICAL HOME • PRODNCE-BASED CARE • CARE COORDINATION & CARE MANAGEMENT • SOCIAL DETERMINANTS OF HEALTH



### PEOPLE

PATIENTS • CARE TEAMS • LEADERSHIP • WORKFORCE • PARTNERSHIPS

### NEW

Redesign Layout and Look

New Online Modules

*Cancer Screening*

*Population Health / Risk Stratification*

*Care Teams*

### Coming Soon...

Video 'Press Release' (40 seconds)

Written Press Release

Risk Stratification action step video (<2 mins)

# Our Contributors... Calling the Nation



Come Share!

[bit.ly/Elevate2021Partnership](https://bit.ly/Elevate2021Partnership)

# Elevate 2021 Assessment

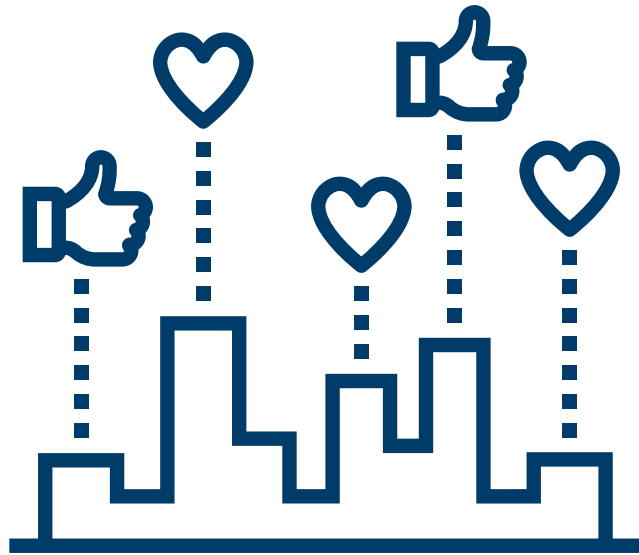
## ASSESS

Use 15 minutes left in this hour??

At least three senior staff complete the VTF assessment at [reglantern.com/VTF](https://reglantern.com/VTF)

*Note: Certain additional benefits (e.g., IHI Scholarships and access to trial membership of an online OSV continuous compliance tool are only available to participating Elevate health centers who have three or more staff who complete the assessment)*

The screenshot displays the 'Online Organizational Assessment' interface. At the top, the title 'Online Organizational Assessment' is centered. Below the title, there are several horizontal lines representing a header or navigation bar. The main content area is divided into three primary sections: 'Infrastructure', 'Care Delivery', and 'People'. Each section contains a list of sub-categories, each with a colored bar on the left side of the text. The 'Infrastructure' section includes: Improvement Strategy (green bar), Health Information Technology (HIT) (green bar), Policy (green bar), Payment (green bar), and Cost (green bar). The 'Care Delivery' section includes: Population Health Management (blue bar), PCMH (blue bar), Evidence-Based Care (blue bar), Care Coordination and Management (blue bar), and Social Determinants of Health (SDOH) (blue bar). The 'People' section includes: Patients (purple bar), Care Teams (purple bar), Leadership (purple bar), and Workforce (purple bar). The interface is clean and modern, with a white background and a blue header bar at the top.



# HOW DID WE DO?





Standing on the edge of this tragedy,  
embrace the health center opportunity

**“TO BUILD A ROAD”**

“That is what we [health centers] do: make a road out.”

*- Jack Geiger, MD*

**FOR MORE INFORMATION CONTACT:**

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Health Centers

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301.310.2250

**Next Monthly Forum Call:**

March 9<sup>th</sup>, 2020

1 -2 pm ET